

NOTICE OF PUBLIC HEARING

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS MULTIFAMILY HOUSING REVENUE BONDS (PARK YELLOWSTONE)

Notice is hereby given of a public hearing to be held by the Texas Department of Housing and Community Affairs (the "Issuer") at the Alice McKean Young Neighborhood Library, 5107 Griggs Road, Houston, Texas 77021 at 6:00 p.m. on September 13, 2018. The hearing is regarding an issue of tax-exempt multifamily residential rental development revenue bonds in an aggregate principal amount not to exceed \$16,000,000 and taxable bonds, if necessary, in an amount to be determined, to be issued by the Issuer in one or more series (the "Bonds"). The proceeds of the Bonds will be loaned to Yellowstone Boulevard, LLC, a Texas limited liability company, or a related person or affiliate thereof (the "Borrower"), to finance the costs of acquiring and rehabilitating a multifamily housing development. The housing development is described as follows: an approximately 210-unit multifamily housing development known as Park Yellowstone Townhomes, located at 3322 Yellowstone Boulevard, Houston, Harris County, Texas 77021 (the "Development"). Upon the issuance of the Bonds, the Development will be owned by the Borrower.

All interested parties are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Liz Cline-Rew at the Texas Department of Housing and Community Affairs, P.O. Box 13941, Austin, Texas 78711-3227; (512) 475-3227; and/or Liz.Cline@TDHCA.state.tx.us.

Persons who intend to appear at the hearing and express their views are invited to contact Liz Cline-Rew in writing in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Liz Cline-Rew prior to the date scheduled for the hearing. Individuals who require a language interpreter for the public hearing should contact Elena Peinado at (512) 475-3814 at least five days prior to the hearing date so that appropriate arrangements can be made. Personas que hablan español y requieren un intérprete, favor de llamar a Elena Peinado al siguiente número (512) 475-3814 por lo menos cinco días antes de la junta para hacer los preparativos apropiados.

Individuals who require auxiliary aids in order to attend this hearing should contact Shannon Roth, ADA Responsible Employee, at (512) 475-3929 or Relay Texas at (800) 735-2989 at least five days before the hearing so that appropriate arrangements can be made.

This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

<http://www.tdhca.state.tx.us/multifamily/communities.htm>

Timothy K. Irvine
Executive Director