HOUSING AND SERVICES PARTNERSHIP ACADEMY

MEDICAID 101
MEDICAID101

- Medicaid Background
- Federal and State Roles
- Whom Does Medicaid Serve?
- What Does Medicaid Cover?
- Medicaid Waiver Programs and Services
In 1965, Medicare and Medicaid were enacted as Title XVIII and Title XIX of the Social Security Act.

Medicaid is a partnership, and jointly funded between the States and Federal Government.

The States have flexibility in designing their program.

State participation in Medicaid is voluntary.

All 50 States participate, DC and 5 territories.

Beneficiaries are low-income families and children, pregnant women, the elderly, people with disabilities, and in some States, other adults.
• Establishes broad guidelines, minimum standards, and qualifications for the Medicaid program
• Oversight of the State Medicaid plans
• Process State plan amendments and waiver requests
• Interpret Federal statutory requirements for States, providers, beneficiaries and other stakeholders
• Ensure program integrity and quality
• Ensure that States receive Federal Matching Assistance Percentages (FMAP) payments
State Role

- Administering and Naming the Medicaid program
- Determining eligibility standards
- Beneficiary enrollment process
- Determining the type, amount, duration, and scope of services
- Setting the rate of payment for services
- Collect and report required program information to the Centers for Medicare and Medicaid Services (CMS)
- **Individuals on Supplemental Security Income**
- **Categorically Needy** refers to people who belong to any of the groups that Medicaid has to cover by law. This includes people with low incomes, elderly people, children, and people with disabilities.
- **Medically Needy** is a term used to describe an optional Medicaid eligibility group made up of individuals who qualify for coverage because of high medical expenses, commonly hospital or nursing home care. These individuals meet Medicaid’s categorical requirements – i.e. they are children or aged or individuals with disabilities – but their income is too high to enable them to qualify for “categorically needy” coverage.
Dual Eligibles are individuals who are entitled to Medicare (Part A and/or Part B) and are eligible for some form of Medicaid benefit.

- Medicare beneficiaries who have limited income and resources may get help paying for their out-of-pocket medical expenses from their State Medicaid program. Medicaid also covers additional services not covered by Medicare (e.g. nursing facility care beyond the 100 day Medicare limit).

- Services covered by both programs will be paid by Medicare and the difference by Medicaid, up to the State’s payment limit.
  - Medicare Part A is hospital insurance that helps cover inpatient care in hospitals, skilled nursing facility, hospice, and home health care.
  - Medicare Part B helps cover medically-necessary services like doctors’ services, outpatient care, and other medical services that Part A doesn’t cover.
  - Medicare Part D is the Medicare Prescription Drug Benefit.
Mandatory and Optional Services

- In order to participate in Medicaid, States are mandated to provide coverage for certain services referred to as “mandatory”
- Other services may be provided at the State’s option and will receive federal Medicaid matching funds. These services are referred to as “optional”
Mandatory Services

Eligible beneficiaries are “entitled” to all mandatory and optional services the State covers under its regular Medicaid program (called “State Plan”).

- Primary Care
- Acute Care
- Long-Term Care
- Medical Supplies
- Therapy: Speech/Occupational/Physical
- Prescription Drugs
- Emergency Medical Services
- Personal Care in a person’s home
- Mental health, Drug, Alcohol
- Day Activity/Health Services
Optional Services

- Home and Community Based Service (HCBS) Waivers are not an entitlement and have different financial eligibility requirements.

  - Waiver services support a person in the community who would otherwise qualify to be in an institution.
  - The cost of waiver services cannot exceed what the State would have spent in the absence of the waiver program.
Optional Services

- Home and Community Based Service (HCBS) Waivers
  - The waiver also allows States to limit services to particular counties or regions of a State and to target services to certain groups – strategies that are not allowed under the regular Medicaid program.

  - Unlike regular Medicaid, States may limit the number of participants who will be served and establish waiting lists for waiver programs when the number is reached.

  - In Texas, there are currently people on Interest Lists waiting for services.

  - Ability to by-pass the interest list through Money Follows the Person and Promoting Independence Initiatives.
Financial Eligibility

- Mandatory Eligibility – people who receive payments under SSI.
  - In 2013 – 1 person $710/mo. income and $2000 resources; 2 person $1066/mo. income and $3000 resources.

- HCBS Waiver Services – income of up to 300 percent of the Federal SSI rate.
  - In 2013 – 1 person $2130/mo. income and $2000 resources; 2 person $2132/mo. income and $3000 resources.

Common sources of income that is exempt for Medicaid eligibility?

- $20 a month
- $65 a month of earned income
- The value of housing subsidies
- Certain Veterans benefits
- Assistance from State or local sources that is based on need.
• Texas Nursing Facility Waivers
  ▪ Community-Based Alternatives (CBA)
  ▪ Medically Dependent Children Program (MDCP)
  ▪ Community Living Assistance and Support Services (CLASS)
  ▪ Star+PLUS (Managed Care Waiver)

NOTE: Additional information for each of the waivers mentioned are in the supplemental section of this document.
MEDICAID101

• Texas Intermediate Care Facilities for Individuals with Intellectual and Developmental Disabilities (ICF/IID)
  ▪ Home and Community-Based Services (HCS)
  ▪ Community Living Assistance and Support Services (CLASS)
  ▪ Texas Home Living (TxHmL)
  ▪ Deaf-Blind Multiple Disabilities Program (DBMD)

• Youth Empowerment Services
  ▪ Waivers off inpatient psychiatric facilities
  ▪ Available in Bexar, Tarrant and Travis County
The nursing facility waivers used most often in Texas are the CBA and Star+Plus waiver programs and offer the following long-term services and supports (LTSS):

- Service Coordination/Case management
- Adaptive aids
- Medical supplies
- Adult foster care
- Assisted living/residential care
- Emergency response systems
CBA and Star+Plus Waivers (Cont’d)

- Nursing services
- Minor home modifications
- Occupational and physical therapy
- Home delivered meals
- Respite care
- Transition assistance services
- Dental treatment
- Personal assistance services
The HCS Program is the primary waiver for people transitioning out of an ICF/IID and provides the following long-term services and supports:

- Case management
- Foster/companion care
- Residential assistance
- Supported employment
- Day habilitation
HCS Services (Cont’d)

- Respite care
- Dental treatment
- Adaptive aids
- Minor home modifications
- Nursing services
- Specialized therapies
  - Speech, social work, psychology, occupational, physical, audiology, speech/language
Other services to help a person move from the nursing facility to the community.

- Relocation Services.
- Transition to Life in the Community.
- Housing Voucher Program.
  - Including individuals on an IDD Waivers.
- Community Transition Teams.
Star+Plus

- Home and Community-based Services (HCBS)
- STAR+PLUS waiver provides LTSS as alternative to living in nursing facility
- Age 21 or older
- Medicaid recipient or financially eligible for waiver services
- Meet income and resource requirements for Medicaid nursing facility care
- Determination of medical necessity/level of care for nursing facility care
Community Based Alternatives (CBA)

- Provides home and community-based services as alternative to nursing home services
- May not be available; interest lists in place
- 21 years or older
- Meet medical necessity criteria for nursing home care
- Meet income and resource requirements for Medicaid nursing facility care
Home and Community-based Services (HCS)

- Individualized services and supports for people with intellectual disabilities living with families, in their own homes, other community settings
- May not be available; interest lists in place
- Any age
- Qualify for intermediate care facility for individuals with intellectual disability or related conditions (ICF/IID)
Community Living Assistance and Support Services (CLASS)

- Home and community-based services as cost effective alternative to ICF/IID
- May not be available; interest lists in place
- Related condition manifested before age 22
- Eligible for Medicaid in the community
- Need for habilitation and case management services
- Must live in own or family’s home
- Must meet income and resource requirements
Texas Home Living (TxHmL)

- Essential services and supports to people with intellectual disability living in own home or family home
- No age limit
- Must meet eligibility requirements for Medicaid services, including diagnosis of intellectual disability
- Must meet income and resource requirements
Deaf Blind with Multiple Disabilities (DBMD)
- Provides home and community-based services to people who are deaf blind and have another disability
- Cost effective alternative to ICF/IID
- May not be available; interest lists in place
- Focus on increasing opportunities for communication and interaction
- Any age; diagnosis of deaf blindness and another condition requiring services
- Related condition manifested before age 22
- Must meet Medicaid income and resource requirements
- Must meet level of care criteria for ICF/IID
Medically Dependent Children Program (MDCP)

- Provides services to support families caring for children who are medically dependent, and to encourage transition from nursing homes
- May not be available; interest lists in place
- Under age 21
- Meet Medicaid eligibility guidelines
- Meet medical necessity guidelines for nursing home care
Program of All-Inclusive Care for the Elderly (PACE)

- Provides integrated managed care systems for older people and those with disabilities.
- El Paso, Amarillo, and Lubbock
- 55 or older
- Meet Medicaid Necessity for nursing facility admission
- Be determined by the PACE Interdisciplinary Team as able to be safely served in the community
- In-patient and out-patient medical care, and specialty services (dentistry, podiatry, social services, in-home care, meals, transportation day activities and housing assistance)
Non-Medicaid Community Services and Supports

- Social Security Title XX – Social Services Block Grant
  - Adult foster care (less than 3 individuals)
  - Consumer Managed Personal Attendant Services
  - Day Activity and Health Services
  - Emergency Response Services
  - Family Care (Attendant care service, home management tasks, meal prep, and escort services)
Non-Medicaid Community Services and Supports

- Social Security Title XX – Social Services Block Grant
  - Home-Delivered Meals
  - Residential Care – 24-hour basis, but do not require daily nursing intervention.
- 18 years of age, 300% of SSI, resources of less than $5,000 and meet functional necessity for service.
Non-Medicaid Community Services and Supports

- Nutrition Services through Area Agency on Aging (AAA)
  - 60 years of age or older
  - Congregate and home delivered meals
  - Nutrition education and counseling
- Independent Living Services through AAA
  - Adult Day
  - Caregiver Respite
  - Chore Maintenance
  - Emergency Response Services
MEDICAID101

- Non-Medicaid Community Services and Supports
  - Independent Living Services through AAA
    - Health Maintenance
    - Health Monitoring
    - Hospice
    - Homemaker
    - Personal Assistance
    - Residential Repair
    - Senior Center Operations
    - Transportation
    - Caregiver Respite
Non-Medicaid Community Services and Supports

- ID Community Community Services
- Eligibility
  - ID as defined by HSC 591.003
  - Pervasive developmental disorders, including autism, as defined in the current edition of the Diagnostic and Statistical Manual
  - Related conditions and enrolling in the ICF/ID program, HCS or TxHmL
Non-Medicaid Community Services and Supports

- ID Community Community Services
- Eligibility
  - NF residents eligible for IDD specialized services
  - Children who are eligible for DARS Early Childhood Intervention services.
Non-Medicaid Community Services and Supports

- ID Community Services
  - Community Supports
  - Day Habilitation
  - Employment Services
  - Respite
  - Service Coordination
  - Therapies
Non-Medicaid Community Services and Supports

- In-Home Family Support
  - Age 4 or older with a physical disability
  - Up to $1,200 per year; lifetime limit of $3,600 for capital expenditure (then no more than $250)
  - Purchase needed support to remain in the community
Non-Medicaid Community Services and Supports

- In-Home Family Support – Services
  - Attendant care
  - Home Health
  - Home Health Aide
  - Homemaker/Chore Services
  - Health Services
  - Respite
  - Purchase/Lease Special Equipment
  - Pre-Approved Transportation/Room and Board for individual or family during evaluation or treatment
Texas Department of State Health Services

- Psychosocial Rehabilitative Services (PRS)
  - Social, educational, vocational, behavioral, and cognitive interventions
    - Independent living services, coordination services, employment, housing, medication and crisis related services

- Case Management Services

- Assertive Community Treatment (ACT) Services
  - Team-based program that provides treatment, rehabilitation and support services for clients who have had multiple hospitalizations.
HHSC Administered Medicaid Funded Behavioral Health Services

- MH Services Master’s level counseling
- Physician Services (MD or DO)
- Psychologist services (PhD)
- Licensed Psychological Associate (LPA)
- Substance Use Disorder (SUD) Treatment Services (abuse and dependence)
Texas Department of Assistive and Rehabilitative Services (DARS)

- Independent living centers
- Vocational Rehabilitation (VR) program.
  - Job counseling, training, supported employment, medical treatment, assistive devices, job placement assistance
- Eligibility: presence of a physical or mental disability that results in a substantial impediment to employment.
Other Partners in the Waiver Process:

- Managed Care Organizations – Service Coordination for Star+Plus
- DADS Local Case Managers – Fee for Service areas
- Home and Community Support Services Agencies (HCSSAs) – Service Providers (NF waivers)
- Home and Community Service Providers – IDD Waiver
- Local Authorities (LA) – Provide Service Coordination and assist in the development of the person centered plan for individuals with intellectual or developmental disability (IDD) to obtain services
Local Mental Health Authorities (LMHA) – plan and develop resources for mental health services in an area of the state

Area Agencies on Aging (AAA) – assist individuals who are older, their family members, and other caregivers

Aging and Disability Resource Centers (ADRC)
  • Serve as single points of entry into LTSS for individuals who are older and those with disabilities
  • Act as DADS MDS 3.0 Section Q Local Contact Agencies (LCA) for Medicare patients

Relocation Contractors
  • DADS contractor’s to assist NF residents pre-and post-transition
  • Act as DADS MDS 3.0 Section Q LCA for Medicaid patients

Independent Living Centers
For More Information about DADS Programs see DADS 2013 Reference Guide at:


HHSC: http://www.hhsc.state.tx.us/
DSHS: http://www.dshs.state.tx.us/
DARS: http://www.dars.state.tx.us/
DFPS: http://www.dfps.state.tx.us/
The Housing and Services Partnership Academy is paid for with 100% federal funding from the Real Choice Systems Change Grant awarded to the State of Texas by the Centers for Medicare and Medicaid Services.

The Real Choice Systems Change Grant is a partnership between the Texas Department of Aging and Disability Services and the Texas Department of Housing and Community Affairs. This grant is awarded through September 29, 2013.
Acknowledgments

Some of the information contained in this presentation was prepared by Robert L. Mollica of the National Academy for State Health Policy for the U.S. Department of Health and Human Services, Centers for Medicare and Medicaid Services. The contents of his report “do not necessarily represent the policy of the U.S. Department of Health and Human Services, and you should not assume endorsement by the Federal government.”

Elizabeth Garbarczyk, Division of Benefits and Coverage, Disabled and Elderly Health Programs Group, Center for Medicaid and CHIP, Centers for Medicare and Medicaid Services
QUESTIONS?

Call In Number:
1-866-643-5251 (Toll Free)

Passcode:
512-232-0740
MEDICAID101

Steve Ashman
Project Director
Money Follows the Person
Promoting Independence Office
Department of Aging and Disability Services
512-438-4135
steven.ashman@dads.state.tx.us
www.dads.state.tx.us
<table>
<thead>
<tr>
<th>Program Feature</th>
<th>Home and Community-based Services STAR+PLUS (HCBS SPW)</th>
<th>Community Based Alternatives (CBA)</th>
<th>Medically Dependent Children Program (MDCP)</th>
<th>Community Living Assistance and Support Services (CLASS)</th>
<th>Deaf Blind with Multiple Disabilities (DBMD)</th>
<th>Home and Community-Based Services (HCS)</th>
<th>Texas Home Living (TxHmL)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Waives off</td>
<td>Nursing facility eligibility</td>
<td>Nursing facility eligibility</td>
<td>Nursing facility eligibility</td>
<td>ICF/IID eligibility</td>
<td>ICF/IID eligibility</td>
<td>ICF/IID eligibility</td>
<td>ICF/IID eligibility</td>
</tr>
<tr>
<td>Age Served</td>
<td>21 or older</td>
<td>21 or older</td>
<td>Under 21</td>
<td>All ages ICF/IID Level of Care VIII:</td>
<td>All ages ICF/IID Level of Care VIII:</td>
<td>All ages</td>
<td>All ages</td>
</tr>
<tr>
<td>Functional eligibility</td>
<td>Medical necessity and level of care criteria for nursing facility admission</td>
<td>Medical necessity and level of care criteria for nursing facility admission</td>
<td>Medical necessity and level of care criteria for nursing facility admission</td>
<td>(1) Primary diagnosis by a licensed physician of a related condition such as deaf-blindness or a condition that will result in deaf-blindness;</td>
<td>(2) Moderate to extreme deficits in adaptive behavior; and</td>
<td>See HCS eligibility criteria</td>
<td></td>
</tr>
<tr>
<td>Financial eligibility</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td></td>
</tr>
<tr>
<td>Financial eligibility</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td>Monthly income within 300% of SSI monthly income limit ($2,130)</td>
<td></td>
</tr>
</tbody>
</table>

SSI ($710 per month);
- **Medical Assistance Only (MAO)** (2)
- Under 20 and financial responsibility of DFPS(3) in foster home or group home with foster parent;
- Medicaid for Youth Transitioning Out of Foster Care; or
- Member of family receiving Temporary Assistance for Needy Families (TANF).
<table>
<thead>
<tr>
<th>Program Feature</th>
<th>Home and Community-based Services STAR+PLUS (HCBS SPW)</th>
<th>Community Based Alternatives (CBA)</th>
<th>Medically Dependent Children Program (MDCP)</th>
<th>Community Living Assistance and Support Services (CLASS)</th>
<th>Deaf Blind with Multiple Disabilities (DBMD)</th>
<th>Home and Community-Based Services (HCS)</th>
<th>Texas Home Living (TxHmL)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Consideration of parental income for eligibility of a minor</td>
<td>N/A (children not served)</td>
<td>N/A (children not served)</td>
<td>No</td>
<td>No</td>
<td>No</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td>Individual annual maximum cost</td>
<td>202% of the institutional average Resource Utilization Group (RUG) value</td>
<td>- 200% of the institutional average RUG value as of August 31, 2010.</td>
<td>- 50% of the institutional average RUG value as of August 31, 2010.</td>
<td>- Cost limits are available in the CBA Provider Manual and DADS Case Manager CBA Handbook: <a href="http://www.dads.state.tx.us/handbooks/cm-cba-hb/">http://www.dads.state.tx.us/handbooks/cm-cba-hb/</a></td>
<td>$114,736</td>
<td>$114,736</td>
<td>$17,000</td>
</tr>
<tr>
<td>Services (6)</td>
<td>Adaptive Aids (AA)</td>
<td>AA</td>
<td>AA</td>
<td>AA</td>
<td>AA</td>
<td>AA</td>
<td>AA</td>
</tr>
<tr>
<td></td>
<td>Financial management services (FMS)</td>
<td>FMS</td>
<td>FMS</td>
<td>FMS</td>
<td>FMS</td>
<td>FMS</td>
<td>FMS</td>
</tr>
<tr>
<td></td>
<td>Minor home modifications (MHM)</td>
<td>MHM</td>
<td>MHM</td>
<td>MHM</td>
<td>MHM</td>
<td>MHM</td>
<td>MHM</td>
</tr>
<tr>
<td></td>
<td>Respite</td>
<td>Respite</td>
<td>Respite</td>
<td>Respite</td>
<td>Respite</td>
<td>Respite</td>
<td>Respite</td>
</tr>
<tr>
<td></td>
<td>Dental</td>
<td>Dental</td>
<td>Dental</td>
<td>Dental</td>
<td>Dental</td>
<td>Dental</td>
<td>Dental</td>
</tr>
<tr>
<td></td>
<td>Nursing</td>
<td>Nursing</td>
<td>Nursing</td>
<td>Nursing</td>
<td>Nursing</td>
<td>Nursing</td>
<td>Nursing</td>
</tr>
<tr>
<td></td>
<td>Professional therapies (8)</td>
<td>Professional therapies</td>
<td>Professional therapies</td>
<td>Professional therapies</td>
<td>Professional therapies</td>
<td>Professional therapies</td>
<td>Professional therapies</td>
</tr>
<tr>
<td></td>
<td>Unlimited prescriptions (9)</td>
<td>Unlimited prescriptions</td>
<td>Unlimited prescriptions</td>
<td>Unlimited prescriptions</td>
<td>Unlimited prescriptions</td>
<td>Unlimited prescriptions</td>
<td>Unlimited prescriptions</td>
</tr>
<tr>
<td>Program/Feature</td>
<td>Home and Community-based Services</td>
<td>Community Based Alternatives (CBA)</td>
<td>Medically Dependent Children Program (MDCP)</td>
<td>Community Living Assistance and Support Services (CLASS)</td>
<td>Deaf/Blind with Multiple Disabilities (DBMD)</td>
<td>Home and Community-based Services (HCS)</td>
<td>Texas Home Living (TFLTS)</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>-----------------------------------</td>
<td>-----------------------------------</td>
<td>---------------------------------------------</td>
<td>--------------------------------------------------------</td>
<td>------------------------------------------</td>
<td>----------------------------------------</td>
<td>----------------------------</td>
</tr>
<tr>
<td>Services unique to a single waiver</td>
<td>None</td>
<td>None</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Residential services</td>
<td>None</td>
<td>Community Support</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- InterCN</td>
<td>- Residential services</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Continued family services</td>
<td>- continued family services</td>
<td>- 3 or 4 person home</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Orientation/Mobility</td>
<td>- Orientation/Mobility</td>
<td>- Foster/companion care</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Residential services</td>
<td>- Residential services</td>
<td>- Social worker</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- 1 to 3 person home</td>
<td>- 1 to 3 person home</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- 4 to 6 person home</td>
<td>- 4 to 6 person home</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Flexible family support (formerly adjacent support)</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Social worker</td>
<td>- Foster/companion care</td>
</tr>
<tr>
<td>Services offered in two or more waivers</td>
<td></td>
<td></td>
<td>- Adult foster care</td>
<td>- Behavioral support</td>
<td>- Audiology</td>
<td>- Behavioral support</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Adult foster care</td>
<td>- Audiology</td>
<td>- Support family services</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Assisted living</td>
<td>- Case management</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- ERS</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Home-delivered meals</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Personal assistance services (PAS)</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- Transition assistance services (TAS)</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Case management</td>
<td>- Residential services</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>- TAS</td>
<td>- Dietary</td>
<td>- Social work</td>
<td>- Foster/companion care</td>
<td>- Audiology</td>
</tr>
</tbody>
</table>

Medicaid101
## Program Feature

<table>
<thead>
<tr>
<th>Home and Community-based Services (HCBS SPW)</th>
<th>Community Based Alternatives (CBA)</th>
<th>Medically Dependent Children Program (MDCP)</th>
<th>Community Living Assistance and Support Services (CLASS)</th>
<th>Deaf Blind with Multiple Disabilities (DBMD)</th>
<th>Home and Community-Based Services (HCS)</th>
<th>Texas Home Living (TXHmL)</th>
</tr>
</thead>
<tbody>
<tr>
<td>- AA</td>
<td>- AA</td>
<td>- AA</td>
<td>- AA</td>
<td>- Day habilitation</td>
<td>- Community support services</td>
<td>- Day habilitation</td>
</tr>
<tr>
<td>- Continuing family services (relatively only)</td>
<td>- Residential Habilitation</td>
<td>- Chore services</td>
<td>- Dental</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

## Services that may be provided by relative or legal guardian [13]

<table>
<thead>
<tr>
<th>- Assisted living</th>
<th>- Flexible family supports</th>
<th>- MHM</th>
<th>- Day habilitation</th>
<th>- Foster/companion care</th>
<th>- Day habilitation</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Respite (relative only)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

## Provider for case management or service coordination

<table>
<thead>
<tr>
<th>Service coordinators employed by the Managed Care Organization</th>
<th>DADS case management staff</th>
<th>DADS case management staff</th>
<th>Contracted case management agencies separate from the direct service provider</th>
<th>Residential Habilitation</th>
<th>DBMD provider delivers case management services and direct services.</th>
<th>Local intellectual and developmental disability authority service coordinators</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Nursing</td>
<td>- Flexile family support services</td>
<td>- Support family services</td>
<td>- Intervener</td>
<td>- Supported employment</td>
<td>- Supported home living</td>
<td>- All services are available through the CDS option</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Professional therapies</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Respite</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Support consultation</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

## Consumer-directed services (CDS) option available [13]

<table>
<thead>
<tr>
<th>- Nursing</th>
<th>- Nursing</th>
<th>- Support family services</th>
<th>- Intervener</th>
<th>- Support family services</th>
<th>- Dietary</th>
<th>- Professional therapies</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Personal assistance</td>
<td>- Professional therapies</td>
<td>- Respite</td>
<td>- Respite</td>
<td>- Professional therapies</td>
<td>- Respite</td>
<td>- Professional therapies</td>
</tr>
<tr>
<td>- Professional therapies</td>
<td>- Respite</td>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Dietary</td>
<td>- Professional therapies</td>
</tr>
<tr>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Nursing</td>
<td>- Respite</td>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Professional therapies</td>
</tr>
</tbody>
</table>

## Provider Requirements

<table>
<thead>
<tr>
<th>Licensed by DADS as appropriate for services provided:</th>
<th>Licensed by DADS as appropriate for services provided:</th>
<th>Licensed by DADS as a HCSSA</th>
<th>Licensed by DADS as a HCSSA</th>
<th>Licensed by DADS as a HCSSA</th>
<th>Certified by DADS</th>
<th>Certified by DADS</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Home and community support services agency (HCSSA); and/or ALF</td>
<td>- Case Management Agency is not licensed.</td>
<td>- Direct Service Agency is licensed by DADS as a HCSSA;</td>
<td>- If providing assisted living, must be additionally licensed as an ALF.</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

## License or certification [13]

<table>
<thead>
<tr>
<th>Interest Lists</th>
<th>Number of people on interest list as of 01/31/13</th>
<th>Longest time on interest list as of 01/31/13</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>7,881</td>
<td>5-6 years</td>
</tr>
<tr>
<td></td>
<td>10,920</td>
<td>2-3 years</td>
</tr>
<tr>
<td></td>
<td>26,539</td>
<td>5-6 years</td>
</tr>
<tr>
<td></td>
<td>45,647</td>
<td>8-9 years</td>
</tr>
<tr>
<td></td>
<td>556</td>
<td>3-4 years</td>
</tr>
<tr>
<td></td>
<td>63,052</td>
<td>10-11 years</td>
</tr>
<tr>
<td></td>
<td>NA (draws from HCS interest list)</td>
<td>NA (draws from HCS interest list)</td>
</tr>
</tbody>
</table>

## Medical supplies | Medical supplies | Medical supplies | Medical supplies |
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>- MHM</td>
<td>- Nursing</td>
<td>-MHM</td>
<td></td>
</tr>
<tr>
<td>- Nursing</td>
<td>- Personal Assistance</td>
<td>- Nursing</td>
<td>- Professional therapies</td>
</tr>
<tr>
<td>- Professional therapies</td>
<td>- Respite</td>
<td>- Professional therapies</td>
<td>- Respite</td>
</tr>
<tr>
<td>- Respite</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Supported employment</td>
</tr>
<tr>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Supported home living</td>
</tr>
</tbody>
</table>

## Services that may be provided by an ALF [13]

<table>
<thead>
<tr>
<th>- Food services</th>
<th>- Professional services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Professional assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- FLEX AF</td>
<td>- Professional therapies</td>
<td>- Personal assistance</td>
<td>- Personal support services</td>
<td>- Professional support services</td>
<td>- Personal care services</td>
</tr>
<tr>
<td>- Respite</td>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support</td>
<td>- Nursing</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>

## Services that may be provided by a nursing home [13]

<table>
<thead>
<tr>
<th>- Postpartum support services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Postpartum services</td>
<td>- Professional services</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal care services</td>
<td>- Personal assistance</td>
<td>- Professional care services</td>
<td>- Professional support services</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>

## Services that may be provided by a family care center [13]

<table>
<thead>
<tr>
<th>- Home care services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Home care services</td>
<td>- Professional services</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal care services</td>
<td>- Personal assistance</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>

## Services that may be provided by a residential care facility [13]

<table>
<thead>
<tr>
<th>- Home care services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Home care services</td>
<td>- Professional services</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal care services</td>
<td>- Personal assistance</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>

## Services that may be provided by a board and care facility [13]

<table>
<thead>
<tr>
<th>- Home care services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Home care services</td>
<td>- Professional services</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal care services</td>
<td>- Personal assistance</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>

## Services that may be provided by a residential care facility [13]

<table>
<thead>
<tr>
<th>- Home care services</th>
<th>- Personal care services</th>
<th>- Personal assistance services</th>
<th>- Personal support services</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Home care services</td>
<td>- Professional services</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal care services</td>
<td>- Personal assistance</td>
<td>- Personal care services</td>
<td>- Personal support services</td>
</tr>
<tr>
<td>- Personal assistance services</td>
<td>- Support family services</td>
<td>- Support family services</td>
<td>- Support family services</td>
</tr>
<tr>
<td>- Support family services</td>
<td>- Support consultation</td>
<td>- Support consultation</td>
<td>- Support family services</td>
</tr>
</tbody>
</table>
A related condition must occur before the age of 22 and the individual must have substantial functional limitations in at least three of the six major life skill areas assessed. DADS has an approved list of Diagnostic Codes for Persons with Related Conditions. Examples include but are not limited to: autism, cerebral palsy, traumatic brain injury and rubella syndrome.

MAO means an individual who qualifies financially for Medicaid but who does not receive Supplemental Security Income (SSI) payments.

Department of Family and Protective Services

For HCBS SPW and CBA Texas calculates nursing facility rates by RUG due to differences in individual acuity levels. Rates include add-ons related to ventilator use resulting in a total of 102 separate rates and 102 different cost limits.

For MDCP, Texas calculates nursing facility rates by RUG due to differences in individual acuity levels, resulting in 34 different cost limits (MDCP rates do not include add-ons related to ventilator use).

Waivers provide services once all non-waiver resources, including Medicaid state plan services are exhausted.

FMS is a requirement of the Consumer Directed Services option.

Professional therapies include: occupational, physical, speech, hearing and language therapies.

Support consultation is only available under the Consumer Directed Services option.

Examples include a doctor’s office, grocery store, church, therapist office, etc.

Relative means a person who is related by blood or marriage; additional restrictions may apply regarding the provider of services (e.g., in TxHmL community support and respite cannot be provided by relatives or a guardian who lives with the individual); spouses and parents of minor children are considered to have a legal responsibility to provide care and are not eligible for reimbursement as a service provider in any of the programs listed above.

Individuals that choose the CDS option must have FMS.

Under the CDS option, the Financial Management Service Agency (FMSA) is not licensed but must meet DADS training and contracting requirements.

Source: http://www.dads.state.tx.us/services/interestlist/archive/index.html


Source: HHSC document from January 2013 stakeholder meeting