

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING BALANCE SHEETS  
at September 30, 2021  
(Unaudited)

	Single Family Program Funds	Residential Mortgage Revenue Bond Funds	Taxable Mortgage Program	Multi-Family Program Funds	General Funds	Combined Totals
<b>ASSETS</b>						
<b>Current Assets</b>						
Cash in Bank	\$	\$	\$	\$	50	\$ 50
Cash Equivalents			856		5,213,526	5,214,382
<b>Restricted Assets:</b>						
Cash in Bank	194,572	12,793	15,000,102	58,166,645		73,374,112
Cash Equivalents	189,189,467	40,993,071	2,500,186	115,891,262	750,055	349,324,041
Short-term Investments				14,028,356		14,028,356
Loans and Contracts			75,019,817			75,019,817
Interest Receivable	2,349,653	1,169,281	2	3,995,615	1	7,514,552
<b>Receivables:</b>						
Interest and Dividends			888,065		2	888,067
Accounts Receivables					17,644	17,644
Other Current Assets	73,575	5,000				78,575
<b>Total Current Assets</b>	<u>191,807,267</u>	<u>42,180,145</u>	<u>93,409,028</u>	<u>192,081,878</u>	<u>5,981,278</u>	<u>525,459,596</u>
<b>Non-Current Assets</b>						
<b>Restricted:</b>						
Investments	721,974,136	316,483,760		481,863,280		1,520,321,176
Loans and Contracts	154,244,956	121,367,792		929,100,950	747,967	1,205,461,665
<b>Total Non-Current Assets</b>	<u>876,219,092</u>	<u>437,851,552</u>		<u>1,410,964,230</u>	<u>747,967</u>	<u>2,725,782,841</u>
<b>Total Assets</b>	<u>\$ 1,068,026,359</u>	<u>\$ 480,031,697</u>	<u>\$ 93,409,028</u>	<u>\$ 1,603,046,108</u>	<u>\$ 6,729,245</u>	<u>\$ 3,251,242,437</u>
<b>DEFERRED OUTFLOW OF RESOURCES</b>						
Deferred Outflow of Resources	2,210,372					2,210,372
<b>Total Deferred Outflow of Resources</b>	<u>\$ 2,210,372</u>					<u>\$ 2,210,372</u>
<b>LIABILITIES</b>						
<b>Current Liabilities</b>						
<b>Payables:</b>						
Accounts Payable	\$ 93,188	\$ 227	\$	\$	\$	\$ 93,415
Accrued Bond Interest Payable	1,765,484	2,659,184		4,078,809		8,503,477
Unearned Revenue					699,598	699,598
Other Current Liabilities	190,008		62,004,305		1,880	62,196,193
<b>Total Current Liabilities</b>	<u>2,048,680</u>	<u>2,659,411</u>	<u>62,004,305</u>	<u>4,078,809</u>	<u>701,478</u>	<u>71,492,683</u>
<b>Non-Current Liabilities</b>						
Notes and Loans Payable		10,000,000		306,940,824		316,940,824
Bonds Payable	843,348,432	310,724,058		967,502,394		2,121,574,884
Derivative Hedging Instrument	2,210,372					2,210,372
Other Non-Current Liabilities				325,070,895		325,070,895
<b>Total Non-Current Liabilities</b>	<u>845,558,804</u>	<u>320,724,058</u>		<u>1,599,514,113</u>		<u>2,765,796,975</u>
<b>Total Liabilities</b>	<u>\$ 847,607,484</u>	<u>\$ 323,383,469</u>	<u>\$ 62,004,305</u>	<u>\$ 1,603,592,922</u>	<u>\$ 701,478</u>	<u>\$ 2,837,289,658</u>
<b>NET POSITION</b>						
Restricted	222,629,247	156,648,228	30,515,802		1,498,023	411,291,300
Unrestricted			888,921	(546,814)	4,529,744	4,871,851
<b>Total Net Position</b>	<u>\$ 222,629,247</u>	<u>\$ 156,648,228</u>	<u>\$ 31,404,723</u>	<u>\$ (546,814)</u>	<u>\$ 6,027,767</u>	<u>\$ 416,163,151</u>
<b>Total Liabilities and Net Position</b>	<u>\$ 1,070,236,731</u>	<u>\$ 480,031,697</u>	<u>\$ 93,409,028</u>	<u>\$ 1,603,046,108</u>	<u>\$ 6,729,245</u>	<u>\$ 3,253,452,809</u>

Approved By : Cristina Ortega

Date: 11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION  
For the First Period Ending September 30, 2021  
(Unaudited)

	Single Family Program Funds	Residential Mortgage Revenue Bond Funds	Taxable Mortgage Program	Multi-Family Program Funds	General Funds	Combined Totals
<b>OPERATING REVENUES</b>						
Interest and Investment Income	\$ 2,596,062	\$ 996,296	\$ 385	\$ 3,239,469	\$ 2,024	\$ 6,834,236
Application Fees					36,310	36,310
Other Operating Revenues	<u>6,526,977</u>	<u>501,378</u>	<u>2</u>	<u>                    </u>	<u>165,937</u>	<u>7,194,294</u>
Total Operating Revenues	9,123,039	1,497,674	387	3,239,469	204,271	14,064,840
<b>OPERATING EXPENSES</b>						
Professional Fees and Services	139,125	36,958				176,083
Interest	1,668,590	737,519				2,406,109
Trustee Fees	3,239	820	291			4,350
Mortgage Loan Servicing Fees	2,957,696	265,388				3,223,084
Other Operating Expenses	<u>1,812,679</u>	<u>8,092</u>	<u>                    </u>	<u>                    </u>	<u>                    </u>	<u>1,820,771</u>
Total Operating Expenses	<u>6,581,329</u>	<u>1,048,777</u>	<u>291</u>	<u>                    </u>	<u>                    </u>	<u>7,630,397</u>
Operating Income (Loss)	<u>2,541,710</u>	<u>448,897</u>	<u>96</u>	<u>3,239,469</u>	<u>204,271</u>	<u>6,434,443</u>
<b>NONOPERATING REVENUES (EXPENSES)</b>						
Gains, Losses and Transfers	2,541,710	448,897	96		204,271	3,194,974
<b>OTHER REVENUES, EXPENSES, GAINS LOSSES AND TRANSFERS</b>						
Extraordinary Items	490,121					490,121
Transfers In (Out)	<u>51</u>	<u>(639,997)</u>	<u>(54)</u>	<u>                    </u>	<u>(583,048)</u>	<u>(1,223,048)</u>
CHANGE IN NET POSITION	<u>3,031,882</u>	<u>(191,100)</u>	<u>42</u>	<u>                    </u>	<u>(378,777)</u>	<u>2,462,047</u>
Net Position, Beginning	<u>219,597,365</u>	<u>156,839,328</u>	<u>31,404,681</u>	<u>(546,814)</u>	<u>6,406,544</u>	<u>413,701,104</u>
NET POSITION, Ending	<u>\$ 222,629,247</u>	<u>\$ 156,648,228</u>	<u>\$ 31,404,723</u>	<u>\$ (546,814)</u>	<u>\$ 6,027,767</u>	<u>\$ 416,163,151</u>

Approved By : Cristina Ortega      11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING STATEMENT OF CASH FLOWS  
For the First Period Ending September 30, 2021  
(Unaudited)

	Single Family Program Funds	Residential Mortgage Revenue Bond Funds	Taxable Mortgage Program	Multi-Family Program Funds	General Funds	Combined Totals
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>						
Proceeds from Loan Programs	1,490,051.66	2,046,267.97	115,670,290.78	2,764,930.16	4,735.81	121,976,276.38
Proceeds from Other Revenues	6,521,015.06			372,205.64	187,759.85	7,080,980.55
Payments to Suppliers for Goods/Services	(3,156,378.69)	(400,700.69)	(412.02)		(383.80)	(3,557,875.20)
Payments for Loans Provided	(4,457,398.00)	(427,778.00)	(123,330,438.46)			(128,215,614.46)
<b>NET CASH PROVIDED BY (USED FOR) OPERATING ACTIVITIES</b>	<b>397,290.03</b>	<b>1,217,789.28</b>	<b>(7,660,559.70)</b>	<b>3,137,135.80</b>	<b>192,111.86</b>	<b>(2,716,232.73)</b>
<b>CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES</b>						
Proceeds from Debt Issuance	183,976,004.00		336,797,969.35			520,773,973.35
Proceeds (Payments) from Transfers from (to) Other Funds	0.00	(640,000.00)			(583,047.61)	(1,223,047.61)
Payments of Principal on Debt Issuance	(42,432,280.00)	(3,745,948.00)	(329,137,782.43)	(933,648.58)		(376,249,659.01)
Payments of Interest	(10,122,827.96)	(95,537.73)		(3,037,263.63)		(13,255,629.32)
Payments for Other Cost of Debt	(1,784,823.02)					(1,784,823.02)
<b>NET CASH PROVIDED BY (USED FOR) NONCAPITAL FINANCING ACTIVITIES</b>	<b>129,636,073.02</b>	<b>(4,481,485.73)</b>	<b>7,660,186.92</b>	<b>(3,970,912.21)</b>	<b>(583,047.61)</b>	<b>128,260,814.39</b>
<b>CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES</b>						
<b>NET CASH USED FOR CAPITAL ACTIVITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>						
Proceeds from Sales of Investments	10,146,813.77	11,518,563.32		4,906,872.02		26,572,249.11
Proceeds from Interest/Invest. Income	2,360,802.24	944,047.02	187.53	900,156.66	95.41	4,205,288.86
Payments to Acquire Investments	(6,939,958.46)	(18,903,176.25)		(4,467,244.67)		(30,310,379.38)
<b>NET CASH PROVIDED FROM (USED FOR) INVESTING ACTIVITIES</b>	<b>5,567,657.55</b>	<b>(6,440,565.91)</b>	<b>187.53</b>	<b>1,339,784.01</b>	<b>95.41</b>	<b>467,158.59</b>
Increase (Decrease) in Cash	135,601,020.60	(9,704,262.36)	(185.25)	506,007.60	(390,840.34)	126,011,740.25
Cash/Cash Equivalent, September 1, 2021	53,783,018.80	50,710,126.81	17,501,329.43	173,551,899.74	6,354,470.87	301,900,845.65
Cash/Cash Equivalent, September 30, 2021	189,384,039.40	41,005,864.45	17,501,144.18	174,057,907.34	5,963,630.53	427,912,585.90

Prepared By : Alejandra Murphy  
Approved By : Cristina Ortega

Date: 11/30/2021  
Date: 11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING BALANCE SHEETS  
at September 30, 2021  
(Unaudited)

	Housing Trust Fund Programs	Administration Funds	Housing Initiatives	Housing Programs Combined Totals
<b>ASSETS</b>				
<b>Current Assets</b>				
Cash on Hand	\$	\$	\$	\$
Cash in Bank	306,025	200	8,000	314,025
Cash in State Treasury		5,176,788		5,176,788
Cash Equivalents	9,358,626		25,981,517	35,340,143
Interest and Dividends	6		33,387	33,393
Accounts Receivables			399,320	399,320
Due From Other Funds		214,218		214,218
Inventories		5,966		5,966
Total Current Assets	<u>9,664,657</u>	<u>5,397,172</u>	<u>26,422,224</u>	<u>41,484,053</u>
<b>Non-Current Assets</b>				
Loans and Contracts	45,132,787		113,416	45,246,203
Furniture and Equipment		1,309,046		1,309,046
Less: Accumulated Depreciation		(1,241,367)		(1,241,367)
Real Estate Owned, net	<u>20,614</u>			<u>20,614</u>
Total Non-Current Assets	<u>45,153,401</u>	<u>67,679</u>	<u>113,416</u>	<u>45,334,496</u>
Total Assets	<u>\$ 54,818,058</u>	<u>\$ 5,464,851</u>	<u>\$ 26,535,640</u>	<u>\$ 86,818,549</u>
<b>DEFERRED OUTFLOW OF RESOURCES</b>				
Deferred Outflow of Resources		18,385,238		18,385,238
Total Deferred Outflow of Resources	<u>\$</u>	<u>\$ 18,385,238</u>	<u>\$</u>	<u>\$ 18,385,238</u>
<b>LIABILITIES</b>				
<b>Current Liabilities</b>				
Accounts Payable	\$	\$	\$	\$
Unearned Revenue		1,462,041	6,549,082	1,462,041
Employee's Compensable Leave		1,193,295		1,193,295
Net OPEB Liability - Current		884,161		884,161
Other Current Liabilities	254,263		1,875	256,138
Total Current Liabilities	<u>254,263</u>	<u>3,539,497</u>	<u>6,550,957</u>	<u>10,344,717</u>
<b>Non-Current Liabilities</b>				
Employee's Compensable Leave		659,009		659,009
Net Pension Liability		53,514,547		53,514,547
Net OPEB Liability		21,685,141		21,685,141
Total Non-Current Liabilities		<u>75,858,697</u>		<u>75,858,697</u>
Total Liabilities	<u>\$ 254,263</u>	<u>\$ 79,398,194</u>	<u>\$ 6,550,957</u>	<u>\$ 86,203,414</u>
<b>DEFERRED INFLOW OF RESOURCES</b>				
Deferred Inflow of Resources		6,424,705		6,424,705
Total Deferred Outflow of Resources	<u>\$</u>	<u>\$ 6,424,705</u>	<u>\$</u>	<u>\$ 6,424,705</u>
<b>NET POSITION</b>				
Invested in Capital Assets, net of related debt		67,679		67,679
Unrestricted	54,563,795	(62,040,489)	19,984,683	12,507,989
Total Net Position	<u>\$ 54,563,795</u>	<u>\$ (61,972,810)</u>	<u>\$ 19,984,683</u>	<u>\$ 12,575,668</u>
Total Liabilities and Net Position	<u>\$ 54,818,058</u>	<u>\$ 23,850,089</u>	<u>\$ 26,535,640</u>	<u>\$ 98,779,082</u>

Approved By : Cristina Ortega

Date: 11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION  
For the First Period Ending September 30, 2021  
(Unaudited)

	Housing Trust Fund Programs	Administration Funds	Housing Initiatives Programs	Housing Programs Combined Totals
<b>OPERATING REVENUES</b>				
Interest and Investment Income	\$ 6,067	\$ 500	\$ 418	\$ 6,985
Commitment Fees			742,839	742,839
Compliance Fees			597,655	597,655
Application Fees			28,475	28,475
Other Operating Revenues	<u>1</u>	<u>37,400</u>	<u>81,000</u>	<u>118,401</u>
Total Operating Revenues	6,068	37,900	1,450,387	1,494,355
<b>OPERATING EXPENSES</b>				
Salaries and Wages		841,617		841,617
Payroll Related Costs		237,032		237,032
Professional Fees and Services		265,296		265,296
Travel		14,129		14,129
Materials and Supplies		6,746		6,746
Communications and Utilities		12,658		12,658
Repairs and Maintenance		159,963		159,963
Rentals and Leases		6,927		6,927
Printing and Reproduction		628		628
Depreciation		2,419		2,419
Mortgage Loan Servicing Fees	35,567			35,567
Down Payment Assistance	182,692			182,692
Other Operating Expenses		<u>60,621</u>		<u>60,621</u>
Total Operating Expenses	<u>218,259</u>	<u>1,608,036</u>		<u>1,826,295</u>
Operating Income (Loss)	<u>(212,191)</u>	<u>(1,570,136)</u>	<u>1,450,387</u>	<u>(331,940)</u>
Income (Loss) before Other Revenues, Expenses, Gains, Losses and Transfers	(212,191)	(1,570,136)	1,450,387	(331,940)
<b>OTHER REVENUES, EXPENSES, GAINS LOSSES AND TRANSFERS</b>				
Transfers In (Out)		<u>4,383,342</u>	<u>(3,160,294)</u>	<u>1,223,048</u>
CHANGE IN NET POSITION	<u>(212,191)</u>	<u>2,813,206</u>	<u>(1,709,907)</u>	<u>891,108</u>
Net Position, Beginning	<u>54,775,986</u>	<u>(64,786,016)</u>	<u>21,694,590</u>	<u>11,684,560</u>
NET POSITION, Ending	<u>\$ 54,563,795</u>	<u>\$ (61,972,810)</u>	<u>\$ 19,984,683</u>	<u>\$ 12,575,668</u>

Approved By : Cristina Ortega

Date: 11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING STATEMENT OF CASH FLOWS  
For the First Period Ending September 30, 2021  
(Unaudited)

	Housing Trust Fund Programs	Administration Funds	Housing Initiatives Programs	Combined Totals
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Proceeds from Loan Programs	382,652.89	0.00	0.00	382,652.89
Proceeds from Other Revenues	0.00	0.00	1,311,569.96	1,311,569.96
Payments to Suppliers for Goods/Services	(227,442.30)	(441,374.85)	(42.35)	(668,859.50)
Payments to Employees	0.00	(1,241,309.87)	0.00	(1,241,309.87)
Payments for Loans Provided	(180,000.00)	0.00	0.00	(180,000.00)
<b>NET CASH PROVIDED BY (USED FOR) OPERATING ACTIVITIES</b>	<b>(24,789.41)</b>	<b>(1,682,684.72)</b>	<b>1,311,527.61</b>	<b>(395,946.52)</b>
<b>CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES</b>				
Proceeds (Payments) from Transfers from (to) Other Funds	0.00	4,383,342.75	(3,160,295.14)	1,223,047.61
<b>NET CASH PROVIDED BY (USED FOR) NONCAPITAL FINANCING ACTIVITIES</b>	<b>0.00</b>	<b>4,383,342.75</b>	<b>(3,160,295.14)</b>	<b>1,223,047.61</b>
<b>CASH FLOWS FROM CAPITAL AND RELATED FINANCING ACTIVITIES</b>				
<b>NET CASH USED FOR CAPITAL ACTIVITIES</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Proceeds from Interest/Invest. Income	154.90	500.58	419.01	1,074.49
<b>NET CASH PROVIDED FROM (USED FOR) INVESTING ACTIVITIES</b>	<b>154.90</b>	<b>500.58</b>	<b>419.01</b>	<b>1,074.49</b>
Increase (Decrease) in Cash	(24,634.51)	2,701,158.61	(1,848,348.52)	828,175.58
Cash/Cash Equivalent, September 1, 2021	9,689,286.14	2,475,829.85	27,837,865.68	31,620,142.81
<b>Cash/Cash Equivalent, September 30, 2021</b>	<b>9,664,651.63</b>	<b>5,176,988.46</b>	<b>25,989,517.16</b>	<b>40,831,157.25</b>

Prepared By : Eric Luna  
Approved By : Cristina Ortega

Date: 11/30/2021  
Date: 11/30/2021

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
BONDS PAYABLE OUTSTANDING - ROLL FORWARD  
09/01/21 THROUGH 9/30/21

	BALANCE @ 09/01/21	ISSUANCES	ACCRETIONS	MATURITIES	BOND CALLS	BALANCE @ 09/30/21
<b>SINGLE FAMILY</b>						
<b>MORTGAGE REVENUE BONDS</b>						
2004 SERIES B	14,705,000.00				14,705,000.00	-
2004 SERIES D	10,125,000.00				10,125,000.00	-
2005 SERIES A	12,930,000.00				2,010,000.00	10,920,000.00
2007 SERIES A	11,945,000.00				2,160,000.00	9,785,000.00
2015 SERIES A	13,700,000.00				280,000.00	13,420,000.00
2015 SERIES B	8,305,000.00				185,000.00	8,120,000.00
2016 SERIES A	11,800,000.00				390,000.00	11,410,000.00
2016 SERIES B	21,070,000.00				310,000.00	20,760,000.00
2017 SERIES A	44,488,593.00				829,702.00	43,658,891.00
2017 SERIES B	14,734,167.00				143,881.00	14,590,286.00
2017 SERIES C	30,239,199.00				489,800.00	29,749,399.00
2018 SERIES A	116,070,000.00			1,210,000.00	5,265,000.00	109,595,000.00
2019 SERIES A	156,360,000.00			590,000.00	1,735,000.00	154,035,000.00
2020 SERIES A	172,790,000.00			1,740,000.00	263,897.00	170,786,103.00
2020 SERIES B	10,201,972.00					10,201,972.00
2020 (Jr Lien)	30,000,000.00					30,000,000.00
2021 SERIES A	-	150,000,000.00				150,000,000.00
2021 SERIES B	-	24,829,558.00				24,829,558.00
	<u>679,463,931.00</u>	<u>174,829,558.00</u>	<u>-</u>	<u>3,540,000.00</u>	<u>38,892,280.00</u>	<u>811,861,209.00</u>
Net Premium/(Discount)	<u>22,935,096.77</u>					<u>31,487,223.18</u>
<b>TOTALS</b>	<u>702,399,027.77</u>					<u>843,348,432.18</u>
<b>RESIDENTIAL MORTGAGE</b>						
<b>REVENUE BONDS</b>						
2019 SERIES A	146,085,000.00				2,330,000.00	143,755,000.00
2021 SERIES A	99,975,000.00				50,000.00	99,925,000.00
2021 SERIES B	56,468,733.00				1,365,948.00	55,102,785.00
	<u>302,528,733.00</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>3,745,948.00</u>	<u>298,782,785.00</u>
Net Premium/(Discount)	<u>12,013,520.43</u>					<u>11,941,273.42</u>
<b>TOTALS</b>	<u>314,542,253.43</u>					<u>310,724,058.42</u>
<b>MULTI-FAMILY HOUSING</b>						
<b>REVENUE BONDS</b>						
1996 SERIES A/B (BRIGHTON'S MARK)	8,075,000.00					8,075,000.00
1998 SERIES A/B/C (RESIDENCE OAKS)	3,823,000.00					3,823,000.00
2000 SERIES A-C (HIGHLAND MEADOW APTS)	5,661,000.00					5,661,000.00
2000 SERIES A-C (COLLINGHAM PARK APTS)	8,432,000.00					8,432,000.00
2001 SERIES A (SKYWAY VILLAS)	5,165,000.00					5,165,000.00
2001 SERIES A/B (MERIDIAN APARTMENTS)	7,246,000.00			13,000.00		7,233,000.00
2001 SERIES A/B (WILDWOOD BRANCH)	5,569,000.00			10,000.00		5,559,000.00
2003 SERIES A/B (WEST VIRGINIA)	6,540,000.00					6,540,000.00
2003 SERIES A/B (PENINSULA APTS)	8,735,000.00					8,735,000.00
2003 SERIES A/B (ARLINGTON VILLAS)	15,208,668.00			18,342.00		15,190,326.00
2004 SERIES (CHISHOLM TRAIL)	8,900,000.00				100,000.00	8,800,000.00
2004 SERIES (EVERGREEN @ PLANO)	12,972,676.74			16,071.61		12,956,605.13
2004 SERIES (BRISTOL)	10,400,000.00					10,400,000.00
2004 SERIES (PINNACLE)	12,065,000.00				100,000.00	11,965,000.00
2005 SERIES (TOWER RIDGE)	15,000,000.00					15,000,000.00
2005 SERIES (PROVIDENCE @ MOCKINGBIRD)	10,112,965.72			10,434.35		10,102,531.37
2005 SERIES (PLAZA CHASE OAKS)	10,145,900.24			34,235.79		10,111,664.45
2006 SERIES (CORAL HILLS)	3,785,000.00					3,785,000.00
2006 SERIES (OAKMOOR)	12,812,762.03			15,689.66		12,797,072.37
2006 SERIES (SUNSET POINTE)	14,900,000.00					14,900,000.00
2006 SERIES (MEADOWLANDS)	11,087,667.45			12,843.17		11,074,824.28
2006 SERIES (EAST TEX PINES)	12,155,000.00					12,155,000.00
2006 SERIES (ASPEN PARK APT)	8,240,000.00					8,240,000.00
2006 SERIES (IDLEWILDE APTS)	12,090,000.00					12,090,000.00
2007 SERIES (LANCASTER)	12,080,000.00					12,080,000.00
2007 SERIES (PARK PLACE AT LOYOLA)	13,102,315.11			12,563.74		13,089,751.37
2007 SERIES (TERRACES AT CIBOLO)	4,395,000.00					4,395,000.00
2007 SERIES (SANTORA VILLAS)	11,090,958.73			11,140.23		11,079,818.50
2007 SERIES (COSTA RIALTO)	9,647,346.47			10,563.44		9,636,783.03
2007 SERIES (WINDSHIRE)	12,200,000.00					12,200,000.00
2007 SERIES (RESIDENCES @ ONION CREEK)	15,000,000.00					15,000,000.00
2008 SERIES (WEST OAKS APTS)	11,075,000.00					11,075,000.00
2008 SERIES (COSTA IBIZA APTS)	12,020,000.00					12,020,000.00
2008 SERIES (ALTA CULLEN)	10,900,000.00					10,900,000.00
2009 SERIES (COSTA MARIPOSA)	12,125,000.00					12,125,000.00
2009 SERIES (WOODMONT APTS)	13,330,000.00					13,330,000.00
2014 SERIES (DECATUR ANGLE APTS)	22,141,248.65			16,542.24		22,124,706.41
2015 SERIES (WILLIAMSBURG APTS)	21,823,290.25			25,172.62		21,798,117.63

	BALANCE @ 09/01/21	ISSUANCES	ACCRETIONS	MATURITIES	BOND CALLS	BALANCE @ 09/30/21
2016 SERIES (SKYLINE PLACE APTS)	17,669,224.98			24,195.38		17,645,029.60
2017 SERIES (CASA INC APTS)	22,808,748.01			27,131.28		22,781,616.73
2017 SERIES (CASA BRENDAN APTS)	4,751,822.64			5,652.35		4,746,170.29
2017 SERIES (NUESTRO HOGAR)	5,417,077.78			6,443.68		5,410,634.10
2018 SERIES (VISTA ON GESSNER)	49,180,924.37			46,624.00		49,134,300.37
2018 SERIES (OAKS ON LAMAR)	16,227,821.02			16,636.02		16,211,185.00
2018 SERIES (RIVERSIDE TOWNHOMES)	18,535,049.35			19,001.28		18,516,048.07
2018 SERIES (FORESTWOOD A/B)	22,800,563.84			12,493.74		22,788,070.10
2018 SERIES (PARK YELLOWSTONE)	12,500,000.00			10,419.69		12,489,580.31
2019 SERIES (LAGO DE PLATA)	13,755,000.00					13,755,000.00
2019 SERIES (MCMULLEN SQUARE)	7,552,418.06			6,045.40		7,546,372.66
2019 SERIES (NORTHGATE VILLAGE)	18,474,411.49			20,902.27		18,453,509.22
2020 SERIES (OAKS ON CLARK)	9,821,010.11			12,547.50		9,808,462.61
2020 SERIES (PINES)	21,645,159.88			26,763.22		21,618,396.66
2020 SERIES (333 HOLLY)	36,206,449.37			44,767.94		36,161,681.43
2020 SERIES (SCOTT STREET LOFTS)	18,000,000.00					18,000,000.00
2020 SERIES (THE WALZEM)	20,000,000.00					20,000,000.00
2020 SERIES (PECAN GROVE)	26,000,000.00					26,000,000.00
2020 SERIES (FISHPOND@CORPUS CHRISTI)	10,000,000.00					10,000,000.00
2021 SERIES (MONTAGE APARTMENTS)	34,000,000.00					34,000,000.00
2021 SERIES (OSO BAY APARTMENTS)	14,000,000.00					14,000,000.00
2021 SERIES (BELLA VISTA APARTMENTS)	14,923,174.35			18,687.15		14,904,487.20
2021 SERIES (CRYSTAL FALLS CROSSING)	14,000,000.00					14,000,000.00
2021 SERIES (SHILOH VILLAGE)	21,887,072.46			27,473.38		21,859,599.08
2021 SERIES (RIDGWOOD)	39,851,900.80			48,450.80		39,803,450.00
2021 SERIES (PINEVIEW)	33,873,680.38			41,332.78		33,832,347.60
2021 SERIES (PALLADIUM SIMPSON STUART)	25,750,000.00					25,750,000.00
2021 SERIES (CORONA DEL VALLE)	8,500,000.00					8,500,000.00
	<u>968,183,308.28</u>	<u>-</u>	<u>-</u>	<u>622,166.71</u>	<u>200,000.00</u>	<u>967,361,141.57</u>
Net Premium/(Discount)	142,495.62					141,252.60
TOTALS	<u>968,325,803.90</u>					<u>967,502,394.17</u>
Total Bonds Outstanding	1,950,175,972.28					2,078,005,135.57
Total Net Premium/(Discount)	35,091,112.82					43,569,749.20
BONDS PAYABLE GRAND TOTALS	<u>1,985,267,085.10</u>	<u>174,829,558.00</u>	<u>-</u>	<u>4,162,166.71</u>	<u>42,838,228.00</u>	<u>2,121,574,884.77</u>

NOTES PAYABLE OUTSTANDING - ROLL FORWARD  
09/01/21 THROUGH 9/30/21

	BALANCE @ 09/01/21	ISSUANCES	PREPAYMENTS	PAYMENTS	BALANCE @ 09/30/21
2016 (Woodforest Note)	10,000,000.00				10,000,000.00
Total Single Family	10,000,000.00	-	-	-	10,000,000.00
2016 (Garden City Apartments)	15,512,210.16			21,766.92	15,490,443.24
2016 (Gateway at Hutchins Apartments)	26,765,206.41			30,518.49	26,734,687.92
2016 (Mercantile Apts)	28,844,315.33			33,967.25	28,810,348.08
2018 (Preserve at Hunters Crossing)	13,000,000.00			9,235.25	12,990,764.75
2019 (Ventura at Hickory Tree)	28,100,000.00				28,100,000.00
2020 (Reserves at San Marcos)	41,000,000.00				41,000,000.00
2020 (Vermillion)	28,000,000.00				28,000,000.00
2020 (Granada Terrace)	15,830,573.74			15,993.96	15,814,579.78
2020 (Legacy Riverside Seniors)	40,000,000.00				40,000,000.00
2021 (Murdeaux Villas)	35,000,000.00				35,000,000.00
2021 (Caroline Lofts)	20,000,000.00				20,000,000.00
2021 (Citadel)	15,000,000.00				15,000,000.00
Total Multifamily	<u>307,052,305.64</u>	<u>-</u>	<u>-</u>	<u>111,481.87</u>	<u>306,940,823.77</u>
NOTES PAYABLE	<u>317,052,305.64</u>	<u>-</u>	<u>-</u>	<u>111,481.87</u>	<u>316,940,823.77</u>

Prepared By: Alejandra Murphy  
Approved By: Christine Andrade

Date: 11/30/21  
Date: 11/30/21



TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
SINGLE FAMILY MORTGAGE BALANCE  
RESERVE FUND BALANCE REQUIREMENTS  
September 30, 2021

SERIES	MORTGAGE BALANCES 09/30/2021	MORTGAGE RESERVE BALANCES		EXCESS/(DEFICIT) RESERVES	REPURCHASE AGREEMENT %
		ACTUAL	3% REQUIRED		
1980 Surplus Revenue*	18,265	3,808	548	3,260	0.02%
	18,265 (a)	3,808	548 (a)	3,260	

Prepared By : Alejandra Murphy      Date: 11/30/2021  
Approved By : Christine Andrade      Date: 11/30/2021

FOOTNOTES:

\*1986A

(a) 3.0% of mortgage balance outstanding