

NOTICE OF PUBLIC HEARING

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS MULTIFAMILY HOUSING REVENUE BONDS (CASA INC. AND NUESTRO HOGAR DEVELOPMENTS)

Notice is hereby given of a public hearing to be held by the Texas Department of Housing and Community Affairs (the "Issuer") at the City of Fort Worth Public Library East Regional Branch, 6301 Bridge Street, Fort Worth, Texas 76112 at 6:00 p.m. on August 30, 2017. The hearing is regarding two issues of tax-exempt multifamily residential rental development revenue bonds in an aggregate principal amount not to exceed \$31,000,000 and taxable bonds, if necessary, in an amount to be determined, to be issued in one or more series by the Issuer (the "Bonds") to finance a portion of the costs of the two multifamily housing developments described below (the "Developments").

Proceeds of the Bonds in an aggregate amount not to exceed \$25,000,000 will be loaned to THF Casa, LP, a Texas limited partnership, or a related person or affiliate thereof (the "Casa Borrower"), to finance a portion of the costs of acquiring and rehabilitating a multifamily housing development for seniors. The housing development is described as follows: an approximately 200-unit multifamily housing development located at 3201 Sondra Drive, Fort Worth, Tarrant County, Texas 76107 (the "Fort Worth Development"). Upon the issuance of the Bonds, the Fort Worth Development will be owned by the Casa Borrower.

Proceeds of the Bonds in an aggregate amount not to exceed \$6,000,000 will be loaned to THF Nuestro Hogar, LP, a Texas limited partnership, or a related person or affiliate thereof (the "Nuestro Hogar Borrower"), to finance a portion of the costs of acquiring and rehabilitating a multifamily housing development for seniors. The housing development is described as follows: an approximately 65-unit multifamily housing development located at 709 Magnolia Street, Arlington, Tarrant County, Texas 76012 (the "Arlington Development"). Upon the issuance of the Bonds, the Arlington Development will be owned by the Nuestro Hogar Borrower.

All interested parties are invited to attend such public hearing to express their views with respect to the Developments and the issuance of the Bonds. Questions or requests for additional information may be directed to Shannon Roth at the Texas Department of Housing and Community Affairs, P.O. Box 13941, Austin, Texas 78711-3941; (512) 475-3929; and/or shannon.roth@tdhca.state.tx.us.

Persons who intend to appear at the hearing and express their views are invited to contact Shannon Roth in writing in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Shannon Roth prior to the date scheduled for the hearing. Individuals who require a language interpreter for the public hearing should contact Elena Peinado at (512) 475-3814 at least five days prior to the hearing date so that appropriate arrangements can be made. Personas que hablan español y requieren un intérprete, favor de llamar a Elena Peinado al siguiente número (512) 475-3814 por lo menos cinco días antes de la junta para hacer los preparativos apropiados.

Individuals who require auxiliary aids in order to attend this hearing should contact Nicole Krueger, ADA Responsible Employee, at (512) 475-3943 or Relay Texas at (800) 735-2989 at least five days before the hearing so that appropriate arrangements can be made.

This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

<http://www.tdhca.state.tx.us/multifamily/communities.htm>

Timothy K. Irvine
Executive Director