

NOTICE OF PUBLIC HEARING

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS MULTIFAMILY HOUSING REVENUE BONDS (BASTROP OAK GROVE AND ELGIN MEADOWPARK DEVELOPMENTS)

Notice is hereby given of a public hearing to be held by the Texas Department of Housing and Community Affairs (the "Issuer") at the City of Bastrop Public Library, 1100 Church Street, Bastrop, Texas 78602 at 5:00 p.m. on April 16, 2018. The hearing is regarding two issues of tax-exempt multifamily residential rental development revenue bonds in an aggregate principal amount not to exceed \$4,900,000 and taxable bonds, if necessary, in an amount to be determined, to be issued in one or more series by the Issuer (the "Bonds") to finance a portion of the costs of the two multifamily housing developments described below (the "Developments").

Proceeds of the Bonds in an aggregate amount not to exceed \$2,800,000 will be loaned to THF Bastrop Oak Grove, LLC, a Texas limited liability company, or a related person or affiliate thereof (the "Bastrop Oak Grove Borrower"), to finance a portion of the costs of acquiring and rehabilitating a multifamily housing development. The housing development is described as follows: an approximately 48-unit multifamily housing development currently known as Bastrop Oak Grove I and Bastrop Oak Grove II located at 1910 Wilson Street, Bastrop, Bastrop County, Texas 78602 (the "Bastrop Oak Grove Development"). Upon the issuance of the Bonds, the Bastrop Oak Grove Development will be owned by the Bastrop Oak Grove Borrower.

Proceeds of the Bonds in an aggregate amount not to exceed \$2,100,000 will be loaned to THF Elgin Meadowpark, LLC, a Texas limited liability company, or a related person or affiliate thereof (the "Elgin Meadowpark Borrower"), to finance a portion of the costs of acquiring and rehabilitating a multifamily housing development. The housing development is described as follows: an approximately 28-unit multifamily housing development located at 401 N. Highway 95, Elgin, Bastrop County, Texas 78621 (the "Elgin Meadowpark Development"). Upon the issuance of the Bonds, the Elgin Meadowpark Development will be owned by the Elgin Meadowpark Borrower.

All interested parties are invited to attend such public hearing to express their views with respect to the Developments and the issuance of the Bonds. Questions or requests for additional information may be directed to Shannon Roth at the Texas Department of Housing and Community Affairs, P.O. Box 13941, Austin, Texas 78711-3941; (512) 475-3929; and/or shannon.roth@tdhca.state.tx.us.

Persons who intend to appear at the hearing and express their views are invited to contact Shannon Roth in writing in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Shannon Roth prior to the date scheduled for the hearing. Individuals who require a language interpreter for the public hearing should contact Elena Peinado at (512) 475-3814 at least five days prior to the hearing date so that appropriate arrangements can be made. Personas que hablan español y requieren un intérprete, favor de llamar a Elena Peinado al siguiente número (512) 475-3814 por lo menos cinco días antes de la junta para hacer los preparativos apropiados.

Individuals who require auxiliary aids, services or sign language interpreters for this hearing should contact Shannon Roth at (512) 475-3929 or Relay Texas at 1-800-735-2989, at least three (3) days before the hearing so that appropriate arrangements can be made.

This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

<http://www.tdhca.state.tx.us/multifamily/communities.htm>

/s/

Timothy K. Irvine
Executive Director