

BOND DISCLOSURE As of August 31, 2017

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture

As of August 31, 2017

CURRENT INVESTMENT STATUS:

| Issue | Fund | Investment Type | Interest Rate | Maturity Date | Amount (Face Value) |
|---------------------------------|----------------------------|---------------------------|----------------------|----------------------|----------------------------|
| 1998 A/B RMRB | Escrow Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - |
| | Revenue Fund | Guarantd Inv Certificates | 5.04 | 1/1/2031 | \$ - |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 358,005.19 |
| | | | | | \$ - |
| | Residual Fund | FNMA | | | \$ - |
| | | GNMA | | | \$ 11,544,078.05 |
| | | Guarantd Inv Certificates | 5.04 | 1/1/2031 | \$ - |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 4,448,479.46 |
| | Special Mortgage Loan Fund | Repurchase Agreement | 1 | 9/1/2017 | \$ 15,124.77 |
| | Self Insurance Fund | Repurchase Agreement | 5.25 | 2/1/2007 | \$ - |
| | Escrow Fund | Repurchase Agreement | 1 | 9/1/2017 | \$ 1,869.00 |
| | 2002A RMRB Buydown (59) | FNMA | | | \$ - |
| | | GNMA | | | \$ - |
| | 1998/99A P74 Subaccount | FNMA | | | \$ 978.96 |
| | | GNMA | | | \$ 281,716.08 |
| 1998/99A Spec ML Fund | GNMA | | | \$ 150,813.41 | |
| 1998 A/B RMRB Total | | | | | \$ 16,801,064.92 |
| 1999 B-D RMRB | Residual Fund | Guarantd Inv Certificates | 6.4 | 7/1/2032 | \$ - |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 224,685.91 |
| 1999 B-D RMRB Total | | | | | \$ 224,685.91 |
| 2009 C-3 RMRB | Revenue Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - |
| | Interest Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - |
| | Residual Fund | GNMA | | | \$ 1,804,318.13 |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 200,001.53 |
| | Mortgage Loan Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - |
| Cost of Issuance | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| 2009 C-3 RMRB Total | | | | | \$ 2,004,319.66 |
| TOTAL RMRB Surplus Funds | | | | | \$ 19,030,070.49 |

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2009 Series A, B RMRB (Program #74)

As of August 31, 2017

BONDS:

Description:

| <u>Series</u> | <u>Original Amount</u> | <u>Priced at</u> | <u>Taxable Basis</u> | <u>Purpose</u> |
|---------------|------------------------|------------------|----------------------|---------------------|
| 2009A | \$ 80,000,000 | Various* | Non-AMT | New Money |
| 2009B | \$ 22,605,000 | 100.00% | AMT | Refund RMRB 1999B/C |
| Total | <u>\$ 102,605,000</u> | | | |

*Term bonds priced at 100% and Premium PAC bond priced at 106.381%.

The RMRB 2009 Series A and B were issued on August 18, 2009 for \$80,000,000 and \$22,605,000, respectively. The RMRB 2009A Bonds are comprised of Serial Bonds totaling \$5,970,000 and five Term Bonds: one due July 1, 2024 for \$4,540,000; one due July 1, 2029 for \$14,015,000; one due July 1, 2034 for \$12,840,000; a Premium PAC due July 1, 2039 for \$20,000,000 (priced at 106.381%); and one due July 1, 2039 for \$22,635,000.

The RMRB 2009 Series B Bonds are a series of economic refunding bonds used to redeem all of the outstanding RMRB series 1999 B and C Bonds totalling \$22,605,000. The 2009B Bonds are comprised of Serial Bonds totaling \$3,345,000, and two Term Bonds: one due July 1, 2019 for \$11,100,000; and one due July 1, 2022 for \$8,160,000.

Name of Primary Underwriter:

J. P. Morgan

Current Balances of Bonds Outstanding:

| RMRB 2009A | <u>MATURITY DATE</u> | <u>INTEREST RATE (%)</u> | <u>OUTSTANDING BALANCE</u> |
|-----------------|---------------------------|--------------------------|----------------------------|
| Serials: | | | |
| | 1/1/2018 | 3.900 | \$ 140,000 |
| | 7/1/2018 | 3.900 | \$ 140,000 |
| | 1/1/2019 | 4.000 | \$ 140,000 |
| | 7/1/2019 | 4.000 | \$ 135,000 |
| | Total Serials | | <u>\$ 555,000</u> |
| Terms: | | | |
| | 7/1/2024 | 4.850 | \$ 1,630,000 |
| | 7/1/2029 | 5.100 | \$ 5,035,000 |
| | 7/1/2034 | 5.300 | \$ 4,620,000 |
| | 1/1/2039 | 5.375 | \$ 890,000 |
| | 7/1/2039 | 5.450 | \$ 8,155,000 |
| | Total Terms | | <u>\$ 20,330,000</u> |
| | Total 2009A Bonds* | | <u>\$ 20,885,000</u> |

*IMPORTANT NOTE: On 11/1/2010, an unexpended proceeds call was made against the 2009A bonds: \$20,050,000 was called on a pro-rata basis.

Current Balances of Bonds Outstanding:

| RMRB 2009B: | | | |
|-----------------|---------------------------------|-------|----------------------|
| Serials: | | | |
| | 1/1/2018 | 4.700 | \$ 160,000 |
| | 7/1/2018 | 4.700 | \$ 160,000 |
| | Total Serials | | <u>\$ 320,000</u> |
| Terms: | | | |
| | 7/1/2019 | 4.800 | \$ 1,425,000 |
| | 7/1/2022 | 5.250 | \$ 3,575,000 |
| | Total Terms | | <u>\$ 5,000,000</u> |
| | Total 2009B Bonds | | <u>\$ 5,320,000</u> |
| | Total 2009 A and B Bonds | | <u>\$ 26,205,000</u> |

MORTGAGES CERTIFICATES: Mortgage Certificates transferred from 1989 Series A/B Ginnie Mae Refunded by RMRB 1999 A/B/C

| GNMA 1989A/B Ginnie Mae Pool Numbers | | | | |
|---|--------|--------|--------|--------|
| 238886 | 277524 | 281859 | 289701 | 302280 |
| 276575 | 279238 | 281862 | 289722 | 302283 |
| 276992 | 279247 | 281864 | 295529 | 302427 |
| 277000 | 279255 | 281867 | 295536 | |
| 277031 | 279276 | 281875 | 295545 | |
| 277518 | 281855 | 281878 | 295550 | |
| 277520 | 281858 | 289675 | 302270 | |

MORTGAGES CERTIFICATES: Mortgage Certificates transferred from RMRB 1999 Series A/B/C Refunded by RMRB 2009A/B

| RMRB 1999B/C Ginnie Mae Pool Numbers | | | | |
|---|--------|--------|--------|--------|
| 466268 | 543568 | 557826 | 580912 | 590719 |
| 532157 | 545334 | 557884 | 581318 | 597050 |
| 532222 | 545364 | 557937 | 584586 | 597180 |
| 532332 | 545622 | 558106 | 584703 | 596868 |
| 532374 | 545652 | 571001 | 584830 | 601193 |
| 540675 | 547116 | 571506 | 584896 | |
| 540840 | 547260 | 571524 | 584977 | |
| 543498 | 547296 | 571582 | 590563 | |
| 543543 | 547468 | 571618 | 590627 | |

| RMRB 1999B/C Fannie Mae Pool Numbers | | | | |
|---|--------|--------|--------|--------|
| 531001 | 543892 | 562226 | 572360 | 636748 |
| 538548 | 551473 | 562290 | 607086 | |
| 539006 | 554392 | 562538 | 625239 | |

MORTGAGES CERTIFICATES: New Mortgage Certificates Program 74 (RMRB 2009A/B)

| RMRB 2009A/B Fannie Mae Pool Numbers | | | | |
|---|--|--|--|--|
| AD9589 | | | | |

| RMRB 2009A/B Ginnie Mae Pool Numbers | | | | |
|---|--------|--------|--------|--------|
| 726650 | 729150 | 736496 | 745385 | 742166 |
| 726716 | 729168 | 741925 | 745386 | 742188 |
| 726717 | 729169 | 728862 | 745387 | 742211 |
| 729048 | 729170 | 728882 | 745398 | 742212 |
| 729049 | 729198 | 742039 | 742057 | 748801 |
| 729078 | 729195 | 742038 | 745408 | 748814 |
| 729079 | 736452 | 742313 | 742073 | 748825 |
| 729080 | 736453 | 742314 | 742074 | 748826 |
| 729112 | 736455 | 742315 | 742144 | |
| 729110 | 736468 | 742316 | 742163 | |
| 729111 | 736469 | 745383 | 742164 | |
| 729151 | 736472 | 745384 | 742165 | |

CURRENT INVESTMENT STATUS:

| <i>Issue</i> | <i>Fund</i> | <i>Investment Type</i> | <i>Interest Rate</i> | <i>Maturity Date</i> | <i>Amount (Face Value)</i> | |
|--------------------|------------------------------|------------------------|----------------------|----------------------|----------------------------|------------------|
| 2009 AB RMRB | Down Payment Assistance Fund | Money Market | 0.21 | 9/1/2009 | \$ - | |
| | | Repurchase Agreement | 0.01 | 1/3/2012 | \$ - | |
| | Revenue Fund | Money Market | 0.21 | 9/1/2009 | \$ - | |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 1,265,162.34 | |
| | Interest Fund | Money Market | 0.21 | 9/1/2009 | \$ - | |
| | | Repurchase Agreement | 0.01 | 1/3/2012 | \$ - | |
| | Residual Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| | Mortgage Loan Fund | FNMA | | | | \$ 516,512.17 |
| | | GNMA | | | | \$ 21,408,936.91 |
| | | Money Market | 0.21 | 9/1/2009 | \$ - | |
| | | Repurchase Agreement | 0.01 | 1/3/2012 | \$ - | |
| | Expense Fund | Repurchase Agreement | 0.29 | 8/1/2016 | \$ - | |
| | Escrow Fund | FNMA | | | | \$ 74,713.39 |
| | | GNMA | | | | \$ 1,883,556.55 |
| | | Repurchase Agreement | 1 | 9/1/2017 | \$ 2,389,359.84 | |
| Cost of Issuance | Repurchase Agreement | 0.25 | 10/1/2010 | \$ - | | |
| 2009 AB RMRB Total | | | | | \$ 27,538,241.20 | |

FEES:

| <i>Fees</i> | <i>%</i> | <i>Calc Method</i> | <i>Frequency</i> | <i>CalcBasis</i> | <i>DayBasis</i> |
|-------------------|----------|--------------------|------------------|------------------|-----------------|
| GNMA/FNMA/Freddie | 0.500% | MBS UPB | Monthly | Arrears | 30/360 |
| Trustee | 0.0175% | Bond Balance | Semiannual | Arrears | 30/360 |
| TDHCA Admin | 0.250% | All Loan UPB | Semiannual | Advance | 30/360 |

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**Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile**

2009 Series C-1 and 2011A RMRB (Program #77)

As of August 31, 2017

BONDS:

Description:

| <u>Series</u> | <u>Original Amount</u> | <u>Priced at</u> | <u>Taxable Basis</u> | <u>Purpose</u> |
|---------------|------------------------|------------------|----------------------|-----------------------|
| 2009C-1 | \$ 89,030,000 | 100.00% | Taxable | 2009C Converted Bonds |
| 2011A | \$ 60,000,000 | Various | Non-AMT | New Money |
| Total | \$ 149,030,000 | | | |

The RMRB 2009C-1 Series were originally issued on March 10, 2011 for \$89,030,000 as conversion bonds (converting the interest rate and tax status) on a portion of the 2009C Bond Series. These bonds were reissued for delivery to Fannie Mae and Freddie Mac only. These bonds were issued as Term Bonds due July 1, 2041.

Please note that on May 31, 2013, the Department issued a Reoffering Circular which reduced the interest rate on the remaining balance of the 2009C-1 bonds totaling \$80,140,000, from 3.57% to 2.875%, commencing on July 1, 2013. Furthermore, through the issuance of the Reoffering Circular, the taxable basis of the 2009C-1 bonds changed from Non-AMT to Taxable.

The RMRB 2011A Series were also issued on March 10, 2011 for \$60,000,000 as new money bonds. Series 2011A is comprised of \$30,115,000 in Serial Bonds all priced at 100%, \$14,885,000 in Term Bonds due July 1, 2026 (priced at 100%), and \$15,000,000 in Premium PAC Term Bonds due July 1, 2029 (priced at 106.427%).

Name of Original Bond Issuance Primary Underwriter:

Morgan Keegan

Name of 2009C-1 Reoffering Circular Underwriter:

J. P. Morgan

Current Balances of Bonds Outstanding:

| | | | |
|-----------------------|------------------------------|--------------------------|----------------------------|
| RMRB 2009C-1 | MATURITY DATE | INTEREST RATE (%) | OUTSTANDING BALANCE |
| | 7/1/2041 | 2.875% | \$ 45,585,000 |
| | Total 2009C-1 Bonds | | \$ 37,650,000 |
| RMRB 2011A Serial: | MATURITY DATE | INTEREST RATE (%) | OUTSTANDING BALANCE |
| | 1/1/2018 | 3.500% | 680,000 |
| | 7/1/2018 | 3.600% | 700,000 |
| | 1/1/2019 | 3.875% | 710,000 |
| | 7/1/2019 | 3.950% | 710,000 |
| | 1/1/2020 | 4.125% | 715,000 |
| | 7/1/2020 | 4.125% | 735,000 |
| | 1/1/2021 | 4.375% | 745,000 |
| | 7/1/2021 | 4.375% | 760,000 |
| | 1/1/2022 | 4.550% | 775,000 |
| | 7/1/2022 | 4.550% | 795,000 |
| | Total Serial | | \$ 7,325,000 |
| Term: | 7/1/2026 | 5.050 | \$ 7,025,000 |
| Premium PAC: | 7/1/2029 | 5.000 | \$ 4,340,000 |
| | Total 2011A Bonds | | \$ 18,690,000 |
| | TOTAL 2009C-1 / 2011A | | \$ 56,340,000 |

CURRENT INVESTMENT STATUS:

| <i>Issue</i> | <i>Fund</i> | <i>Investment Type</i> | <i>Interest Rate</i> | <i>Maturity Date</i> | <i>Amount (Face Value)</i> | |
|-----------------------|--------------------|------------------------|----------------------|----------------------|----------------------------|------------------|
| 2009C-1 | Revenue Fund | Repurchase Agreement | 1 | 9/1/2017 | \$ 4,544,267.34 | |
| | Other Sources | Repurchase Agreement | 0.06 | 12/2/2013 | \$ - | |
| | Interest Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| | Residual Fund | Repurchase Agreement | 0.06 | 41610 | \$ - | |
| | Mortgage Loan Fund | FNMA | | | | \$ 147,357.19 |
| | | GNMA | | | | \$ 55,904,466.41 |
| | | Repurchase Agreement | 0.01 | 1/3/2012 | \$ - | |
| | Expense Fund | Repurchase Agreement | 0.65 | 6/1/2017 | \$ - | |
| | Cost of Issuance | Repurchase Agreement | 0.01 | 40911 | \$ - | |
| 1998/99A Spec ML Fund | GNMA | | | \$ - | | |
| 2009C-1 Total | | | | | \$ 60,596,090.94 | |

MORTGAGES (Certificated):

| Ginnie Mae Pool Numbers | | | | |
|--------------------------------|--------|--------|--------|--------|
| 544154 | 757148 | 759426 | 763009 | 763470 |
| 563038 | 757149 | 759427 | 763010 | 763471 |
| 742189 | 757150 | 759428 | 763011 | 763472 |
| 742210 | 757151 | 759457 | 763014 | 763473 |
| 748810 | 757152 | 759458 | 763091 | 770678 |
| 748815 | 757154 | 759459 | 763092 | 770710 |
| 748824 | 757199 | 759460 | 763108 | 770711 |
| 752512 | 759276 | 759461 | 763109 | 770712 |
| 752514 | 759277 | 759462 | 763110 | 770770 |
| 752611 | 759278 | 759463 | 763111 | 770771 |
| 752612 | 759279 | 759464 | 763150 | 779883 |
| 752617 | 759307 | 762667 | 763219 | 779884 |
| 752618 | 759308 | 762722 | 763220 | 779885 |
| 752619 | 759309 | 762723 | 763221 | 779909 |
| 752717 | 759310 | 762724 | 763222 | 779915 |
| 752718 | 759311 | 762801 | 763223 | 779935 |
| 752719 | 759312 | 762802 | 763224 | 779936 |
| 752720 | 759363 | 762803 | 763225 | 779937 |
| 757095 | 759366 | 762944 | 763226 | 752612 |
| 757145 | 759367 | 762945 | 763227 | 757154 |
| 757146 | 759424 | 762948 | 763468 | |
| 757147 | 759425 | 762958 | 763469 | |

| Fannie Mae Pool Numbers | |
|--------------------------------|--------|
| AH2946 | AI3586 |

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Texas Department of Housing & Community Affairs
Residential Mortgage Revenue Bond Indenture Profile

2009 Series C-2 and 2011B RMRB (Program #77)

As of August 31, 2017

BONDS:

Description:

| <u>Series</u> | <u>Original Amount</u> | <u>Priced at</u> | <u>Taxable Basis</u> | <u>Purpose</u> |
|---------------|------------------------|------------------|----------------------|-----------------------|
| 2009C-2 | \$ 60,080,000 | 100.00% | Non-AMT | 2009C Converted Bonds |
| 2011B | \$ 87,955,000 | Various | Non-AMT | New Money |
| Total | \$ 148,035,000 | | | |

The RMRB 2009C-2 Series were issued on September 29, 2011 for \$60,080,000 as conversion bonds (converting the interest rate and tax status) on a portion of the 2009C Bond Series. These bonds were reissued for delivery to Fannie Mae and Freddie Mac only. These bonds were issued as Term Bonds due July 1, 2041.

The RMRB 2011B Series were also issued on September 29, 2011 for \$87,955,000 as new money bonds. Series 2011B is comprised of \$31,975,000 in Serial Bonds all priced at 100%, \$16,240,000 in Term Bonds due July 1, 2026 (priced at 100%), \$15,140,000 in Term Bonds due January 1, 2030 (priced at 100%), and \$24,600,000 in Premium PAC Term Bonds due January 1, 2034 (priced at 107.969%).

Name of Primary Underwriter:

Morgan Stanley

Current Balances of Bonds Outstanding:

RMRB 2009C-2

| <u>MATURITY DATE</u> | <u>INTEREST RATE (%)</u> | <u>OUTSTANDING BALANCE</u> |
|----------------------------|--------------------------|----------------------------|
| 7/1/2041 | 2.48% | \$ 36,110,000 |
| Total 2009C-2 Bonds | | \$ 30,190,000 |

RMRB 2011B

Serial:

| <u>MATURITY DATE</u> | <u>INTEREST RATE (%)</u> | <u>OUTSTANDING BALANCE</u> |
|------------------------------|--------------------------|----------------------------|
| 01-JAN-18 | 2.550% | 885,000 |
| 01-JUL-18 | 2.600% | 885,000 |
| 01-JAN-19 | 2.850% | 900,000 |
| 01-JUL-19 | 2.900% | 915,000 |
| 01-JAN-20 | 3.100% | 930,000 |
| 01-JUL-20 | 3.100% | 940,000 |
| 01-JAN-21 | 3.300% | 955,000 |
| 01-JUL-21 | 3.300% | 975,000 |
| 01-JAN-22 | 3.500% | 1,000,000 |
| 01-JUL-22 | 3.500% | 1,020,000 |
| Total Serial | | \$ 9,405,000 |
| Term: | 01-JUL-26 | 4.050% 9,140,000 |
| | 01-JAN-30 | 4.450% 8,525,000 |
| Premium PAC: | 01-JAN-34 | 4.250% 8,585,000 |
| Total 2011B Bonds | | \$ 35,655,000 |
| TOTAL 2009C-2 / 2011B | | \$ 65,845,000 |

CURRENT INVESTMENT STATUS:

| <i>Issue</i> | <i>Fund</i> | <i>Investment Type</i> | <i>Interest Rate</i> | <i>Maturity Date</i> | <i>Amount (Face Value)</i> | |
|---------------------------|--------------------|------------------------|----------------------|----------------------|----------------------------|------------------|
| 2009 C-2 2011B | Revenue Fund | Repurchase Agreement | 1 | 9/1/2017 | \$ 3,122,338.75 | |
| | Interest Fund | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| | Mortgage Loan Fund | GNMA | | | | \$ 66,169,808.66 |
| | | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| | Expense Fund | Repurchase Agreement | 0.65 | 6/1/2017 | \$ - | |
| | Cost of Issuance | Repurchase Agreement | 0.05 | 7/1/2013 | \$ - | |
| 2009 C-2 2011B RMRB Total | | | | | \$ 69,292,147.41 | |

MORTGAGES (Certificated):

| Ginnie Mae Pool Numbers | | | | | |
|--------------------------------|--------|--------|--------|--------|--|
| 389528 | 618438 | 770897 | 779885 | AA0413 | |
| 389533 | 654732 | 770898 | 779886 | AA0414 | |
| 389562 | 654733 | 770899 | 779909 | AA0415 | |
| 389575 | 673876 | 77907 | 779915 | AA0416 | |
| 487789 | 709041 | 779679 | 779916 | AA0417 | |
| 544124 | 709048 | 779714 | 779935 | AA0418 | |
| 544146 | 709049 | 779740 | 779936 | AA0419 | |
| 544154 | 748463 | 779751 | 779937 | AA0521 | |
| 544155 | 748538 | 779752 | 779938 | AA0522 | |
| 544340 | 748588 | 779753 | 792930 | AA0524 | |
| 562979 | 759278 | 779754 | 796045 | AA0525 | |
| 563024 | 759363 | 779790 | 796046 | AA0644 | |
| 563035 | 759464 | 779791 | 796047 | AA0647 | |
| 563038 | 762724 | 779792 | 796076 | AA0648 | |
| 565127 | 762802 | 779793 | 796086 | AA0651 | |
| 565128 | 770610 | 779794 | 796109 | AA0652 | |
| 565153 | 770611 | 779795 | 796110 | AA0653 | |
| 565155 | 770612 | 779811 | AA0173 | AA0654 | |
| 618433 | 770710 | 779812 | AA0297 | AA0728 | |
| 618434 | 770770 | 779813 | AA0298 | AA0729 | |
| 618435 | 770771 | 779814 | AA0299 | AA0730 | |
| 618436 | 770772 | 779883 | AA0300 | AA0731 | |
| 618437 | 770851 | 779884 | AA0301 | | |

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