

**BOND DISCLOSURE As of August 31, 2011**

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

Edward T. Morris  
Bond Disclosure Manager  
Texas Department of Housing and Community Affairs  
(512) 475-3329

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**Surplus Revenue - Residential Mortgage Revenue Bond Master Indenture**

As of August 31, 2011

**MORTGAGES (Whole Loans):**

**Delinquency Statistics: 1987A**

	<b>TOTAL</b>				
		<b>UPB</b>		<b>Loan Count</b>	
Current	\$	537,920.38	80.63%	21	77.78%
30 Day	\$	69,390.12	10.40%	4	14.81%
60 Day	\$	-	0.00%	0	0.00%
90 Days +	\$	59,863.89	8.97%	2	7.41%
Foreclosure	\$	-	0.00%	0	0.00%
Bankruptcy	\$	-	0.00%	0	0.00%
Total	\$	667,174.39	100.00%	27	100.00%
<b>Total Delinquency</b>	<b>\$</b>	<b>129,254.01</b>	<b>19.37%</b>	<b>6</b>	<b>22.22%</b>

**CURRENT INVESTMENT STATUS:**

<b>Issue</b>	<b>Fund</b>	<b>Investment Type</b>	<b>Interest Rate</b>	<b>Maturity Date</b>	<b>Amount (Face Value)</b>
1998 A/B RMRB	Escrow Fund	Repurchase Agreement	0.01	9/1/2011	\$ -
	Revenue Fund	Guarantd Inv Certificates	5.04	1/1/2031	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 49,187.28
	Residual Fund	FNMA			\$ 181,601.91
		GNMA			\$ 2,080,585.61
		Guarantd Inv Certificates	5.04	1/1/2031	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 4,108,304.51
	Special Mortgage Loan Fund	Repurchase Agreement	0.01	9/1/2011	\$ 2,148.12
	Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 19,881.62
	2002A RMRB Buydown (59)	FNMA			\$ 15,963.50
		GNMA			\$ 109,428.89
	1998/99A P74 Subaccount	FNMA			\$ 1,098.98
GNMA				\$ 870,187.73	
1998/99A Spec ML Fund	GNMA			\$ 432,271.04	
<b>1998 A/B RMRB Total</b>					<b>\$ 7,870,659.19</b>
1999 A RMRB	Self Insurance Fund	Repurchase Agreement	0.01	9/1/2011	\$ 16,199.23
<b>1999 A RMRB Total</b>					<b>\$ 16,199.23</b>
2000 A RMRB	Rebate Fund	Repurchase Agreement	0.01	9/1/2011	\$ -
	Revenue Fund	Guarantd Inv Certificates	6.51	7/1/2031	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 0.02
	Residual Fund	Guarantd Inv Certificates	6.51	7/1/2031	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 0.13
Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 401.93	
<b>2000 A RMRB Total</b>					<b>\$ 402.08</b>
2000 BCDE RMRB	Residual Fund	Investment Agreement	6.22	12/31/2032	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 3.11
	Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 0.04
<b>2000 BCDE RMRB Total</b>					<b>\$ 3.15</b>
2001 A-E RMRB	Rebate Fund	Repurchase Agreement	0.01	9/1/2011	\$ 5,043.40
	Revenue Fund	Guarantd Inv Certificates	4.71	7/1/2033	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 140,781.50
	Residual Fund	FNMA			\$ 137,370.27
		GNMA			\$ 5,498,968.06
Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 183.90	
<b>2001 A-E RMRB Total</b>					<b>\$ 5,782,347.13</b>
<b>TOTAL RMRB Surplus Funds</b>					<b>\$ 13,669,610.78</b>

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2002 Series A / B RMRB (Program #59)**

**As of August 31, 2011**

**BONDS:**

**Description:**

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2002A	\$ 42,310,000	100.00%	AMT	New Money
2002B	\$ 74,655,000	100.00%	AMT	COB

The RMRB 2002 Series A and B were issued on December 18, 2002 for \$116,965,000 under 2 tax plans. Series A is comprised of \$2,405,000 Serial Bonds; \$985,000 Term Bonds due January 1, 2022, \$3,125,000 Term Bonds due July 1, 2022, \$14,895,000 Premium PAC Term Bond due January 1, 2025 priced at 105.351%, \$10,025,000 Term Bonds due July 1, 2033 and \$10,875,000 due January 1, 2034. Series B is one Term Bond for \$74,655,000 due July 1, 2034 with a special mandatory redemption at par on or after April 1, 2003 but not later than October 1, 2003.

**Name of Primary Underwriter:**

Bear, Stearns & Co. Inc.

**Current Balances of Bonds Outstanding:**

RMRB 2002A:

	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
<b>Serial:</b>	1/1/2011	4.350	\$ 125,000
	7/1/2011	4.350	\$ 125,000
	1/1/2012	4.500	\$ 120,000
	7/1/2012	4.500	\$ 120,000
	<b>Total Serial</b>		<b>\$ 490,000</b>
<b>Term:</b>	1/1/2022	5.250	\$ 780,000
<b>Term:</b>	7/1/2022	5.250	\$ 2,505,000
<b>Premium PAC:</b>	1/1/2025	5.200	\$ 2,185,000
<b>Term:</b>	7/1/2033	5.350	\$ 8,025,000
<b>Term:</b>	1/1/2034	5.350	\$ 8,715,000
	<b>Total 2002A Bonds</b>		<b>\$ 22,700,000</b>

RMRB 2002B:

	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
<b>Term:</b>	1/1/2035	1.250	\$ -
	<b>Total 2002B Bonds</b>		<b>\$ -</b>

**MORTGAGES (Certificated):**

For Program 59

Ginnie Mae Pool Numbers				
607952	614763	622912	630368	639993
607998	614795	622946	630369	640048
608035	614829	622949	630402	640078
608036	614830	622970	630463	640796
608075	614848	622972	630478	643094
608076	614877	625695	630573	643138
608117	614878	625696	633828	645079
608118	614918	625709	633858	645084
611636	614919	625730	633901	645151
611656	620693	625773	633951	649618
611657	620717	625789	633952	646947
611693	620739	628153	633989	646990
611715	620770	628156	633990	647120
611716	620771	628184	634022	649689
611740	620785	628185	634055	649690
611741	620786	628245	634094	650524
611770	620880	628246	634108	650615
611771	620881	628305	634183	650651
611808	622692	628306	634202	650757
611809	622783	628344	637184	650809
611843	622784	628355	637185	650865
611844	622807	630212	637452	652247
614667	622808	630217	637510	652260
614668	622866	630248	637524	652454
614709	622867	630316	637531	654083
614710	622881	630317	637556	654143
614749	622888	630350	639979	654167
614762	622909	630352	639982	

Fannie Mae Pool Numbers				
708778	766616	800074	844259	872270
742892	774856	814962	848554	
754202	790949	826554	848557	
759568	794714	826558	872269	

**CURRENT INVESTMENT STATUS:**

Issue	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
2002 RMRB	Service Release Premium	Repurchase Agreement	0.25	10/1/2010	\$ -
	Down Payment Assistance Fund	Guarantd Inv Certificates	1.63	8/1/2004	\$ -
		Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Guarantd Inv Certificates	4.2	4/1/2034	\$ 513,244.66
		Repurchase Agreement	0.01	9/1/2011	\$ 324,489.25
	Subaccount	Guarantd Inv Certificates	1.31	10/1/2003	\$ -
	Interest Fund	Guarantd Inv Certificates	1.63	8/1/2004	\$ -
		Mutual Fund	4.88	2/1/2007	\$ -
		Repurchase Agreement	5.25	2/1/2007	\$ -
	Redemption Fund	Mutual Fund	4.88	2/1/2007	\$ -
	Residual Fund	Guarantd Inv Certificates	4.2	4/1/2034	\$ 131,969.42
		Repurchase Agreement	0.01	9/1/2011	\$ 161,059.35
	Mortgage Loan Fund	FNMA			\$ 1,253,396.56
		GNMA			\$ 17,895,963.07
		Guarantd Inv Certificates	1.63	8/1/2004	\$ -
Expense Fund	Repurchase Agreement	5.25	2/1/2007	\$ -	
	Repurchase Agreement	0.01	9/1/2011	\$ 56,469.33	
Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -	
2002 RMRB Total				\$ 20,336,591.64	

**FEES:**

Fees	%	Calc Method	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBS UPB	Monthly	Arrears	30/360
Trustee	0.0175%	Bond Balance	Semiannual	Arrears	30/360
TDHCA Admin	0.250%	All Loan UPB	Semiannual	Advance	30/360

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2003 Series A RMRB (Program #59A)**

**As of August 31, 2011**

**BONDS:**

**Description:**

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2003A	\$ 73,630,000	100.00%	AMT	New Money

The RMRB 2003 Series A was issued on August 20, 2003 for \$73,630,000. Series A is comprised of \$5,985,000 Serial Bonds; \$10,095,000 Term Bonds due July 1, 2023, \$17,475,000 Premium PAC Term Bond due January 1, 2025 priced at 105.842%, and \$40,075,000 Term Bonds due July 1, 2034.

**Name of Primary Underwriter:**

Bear, Stearns & Co. Inc.

**Current Balances of Bonds Outstanding:**

RMRB 2003A:

<u>Serial:</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
	1/1/2012	3.900	\$ 600,000
	1/1/2013	4.000	\$ 600,000
	Total Serial		\$ 1,200,000
<b>Term:</b>	7/1/2023	4.850	\$ 8,550,000
<b>Premium PAC:</b>	1/1/2025	4.750	\$ -
<b>Term:</b>	7/1/2034	5.000	\$ 33,950,000
<b>Total 2003A Bonds</b>			<b>\$ 43,700,000</b>

**MORTGAGES (Certificated):**

**Ginnie Mae Pool Numbers**

628346	633902	637450	640845	647244
628360	933905	637504	640849	649579
630211	933917	637505	643045	649624
630213	633920	637527	643096	649645
630234	633950	637532	643112	649693
630235	633953	637557	643116	649724
630246	633991	637558	643155	649727
630281	633993	637579	643184	650523
630287	634023	637580	645080	650556
630315	634027	637622	645095	650560
630341	634051	637623	645120	650589
630351	634054	637659	645122	650617
630367	634089	637660	645165	650621
630393	634093	639980	645192	650652
630401	634107	639981	645235	650805
630433	634109	639994	646949	650862
630460	634143	640045	646991	650864
630477	634147	640049	647017	652246
630505	634184	640074	647049	652276
630539	634188	640081	647052	652398
630572	637189	640676	647076	652476
630575	637201	640678	647121	654082
633827	637233	640744	647152	654144
633853	637238	640748	647167	654204
633857	637449	640797	647242	654299

**Fannie Mae Pool Numbers**

770453	794712	814829	833232	848555
789986	794905	825990	836764	849043
790767	800075	832620	843943	865126

**CURRENT INVESTMENT STATUS:**

<b>Issue</b>	<b>Fund</b>	<b>Investment Type</b>	<b>Interest Rate</b>	<b>Maturity Date</b>	<b>Amount (Face Value)</b>
2003A RMRB	Service Release Premium	Repurchase Agreement	0.25	10/1/2010	\$ -
	Down Payment Assistance Fund	Guarantd Inv Certificates	2.88	1/31/2006	\$ -
		Repurchase Agreement	0.25	10/1/2010	\$ -
	Revenue Fund	Guarantd Inv Certificates	4.13	6/28/2034	\$ -
		Repurchase Agreement	0.01	9/1/2011	\$ 490,818.76
	Interest Fund	Guarantd Inv Certificates	4.13	7/1/2034	\$ -
		Repurchase Agreement	0.27	2/2/2009	\$ -
	Residual Fund	Repurchase Agreement	0.01	9/1/2011	\$ 387,167.66
	Mortgage Loan Fund	FNMA			\$ 2,668,134.20
		GNMA			\$ 38,256,257.73
		Guarantd Inv Certificates	2.88	1/31/2006	\$ -
		Repurchase Agreement	5.25	2/1/2007	\$ -
	Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 109,478.76
Cost of Issuance	Repurchase Agreement	5.31	3/1/2007	\$ -	
2003A RMRB Total					<b>\$ 41,911,857.11</b>

**FEES:**

<b>Fees</b>	<b>%</b>	<b>Calc Method</b>	<b>Frequency</b>	<b>CalcBasis</b>	<b>DayBasis</b>
GNMA/FNMA/Freddie	0.500%	MBS UPB	Monthly	Arrears	30/360
Trustee	0.0175%	Bond Balance	Semiannual	Arrears	30/360
TDHCA Admin	0.250%	All Loan UPB	Semiannual	Advance	30/360

**CONTACTS:**

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**Current Balances of Bonds Outstanding:**

RMRB 2009B:

**Serials:**

1/1/2012	2.600	\$	335,000
1/1/2013	3.050	\$	345,000
1/1/2014	3.550	\$	380,000
7/1/2014	3.600	\$	90,000
7/1/2016	4.250	\$	400,000
7/1/2017	4.550	\$	20,000
1/1/2018	4.700	\$	230,000
7/1/2018	4.700	\$	220,000
Total Serials		\$	2,020,000

**Terms:**

7/1/2019	4.800	\$	8,565,000
7/1/2022	5.250	\$	6,655,000
Total Terms		\$	15,220,000

**Total 2009B Bonds** \$ 17,240,000

**Total 2009 A and B Bonds** \$ 72,540,000

**MORTGAGES CERTIFICATES: Mortgage Certificates transferred from 1989 Series A/B Ginnie Mae Refunded by RMRB 1999 A/B/C**

GNMA 1989A/B Ginnie Mae Pool Numbers				
238886	277524	281859	289701	302280
276575	279238	281862	289722	302283
276992	279247	281864	295529	302427
277000	279255	281867	295536	
277031	279276	281875	295545	
277518	281855	281878	295550	
277520	281858	289675	302270	

**MORTGAGES CERTIFICATES: Mortgage Certificates transferred from RMRB 1999 Series A/B/C Refunded by RMRB 2009A/B**

RMRB 1999B/C Ginnie Mae Pool Numbers				
466268	543568	557826	580912	590719
532157	545334	557884	581318	597050
532222	545364	557937	584586	597180
532332	545622	558106	584703	596868
532374	545652	571001	584830	601193
540675	547116	571506	584896	
540840	547260	571524	584977	
543498	547296	571582	590563	
543543	547468	571618	590627	

RMRB 1999B/C Fannie Mae Pool Numbers				
531001	543892	562226	572360	636748
538548	551473	562290	607086	
539006	554392	562538	625239	

**MORTGAGES CERTIFICATES: New Mortgage Certificates Program 74 (RMRB 2009A/B)**

RMRB 2009A/B Fannie Mae Pool Numbers	
AD9589	

RMRB 2009A/B Freddie Mac Pool Numbers	
None	

RMRB 2009A/B Ginnie Mae Pool Numbers				
726650	729150	736496	745385	742166
726716	729168	741925	745386	742188
726717	729169	728862	745387	742211
729048	729170	728882	745398	742212
729049	729198	742039	742057	748801
729078	729195	742038	745408	748814
729079	736452	742313	742073	748825
729080	736453	742314	742074	748826
729112	736455	742315	742144	
729110	736468	742316	742163	
729111	736469	745383	742164	
729151	736472	745384	742165	

**CURRENT INVESTMENT STATUS:**

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
2009 AB RMRB	Down Payment Assistance Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	9/1/2011	\$ -	
	Revenue Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	9/1/2011	\$ 1,172,233.03	
	Interest Fund	Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	9/1/2011	\$ -	
	Mortgage Loan Fund	FNMA				\$ 1,675,875.65
		GNMA				\$ 65,268,902.56
		Money Market	0.21	9/1/2009	\$ -	
		Repurchase Agreement	0.01	9/1/2011	\$ -	
Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 82,678.90		
Cost of Issuance	Repurchase Agreement	0.25	10/1/2010	\$ -		
2009 AB RMRB Total					<b>\$ 68,199,690.14</b>	

**FEES:**

<b>Fees</b>	<b>%</b>	<b>Calc Method</b>	<b>Frequency</b>	<b>CalcBasis</b>	<b>DayBasis</b>
GNMA/FNMA/Freddie	0.500%	MBS UPB	Monthly	Arrears	30/360
Trustee	0.0175%	Bond Balance	Semiannual	Arrears	30/360
TDHCA Admin	0.250%	All Loan UPB	Semiannual	Advance	30/360

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**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2009 Series C RMRB (Program #77)**

**As of August 31, 2011**

**BONDS:**

**Description:**

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2009C	\$ 300,000,000	100.00%	Taxable	New Issue Bond Program
Total	<u>\$ 300,000,000</u>			

The RMRB 2009 Series C was issued on December 9, 2009 for \$300,000,000 and due on July 1, 2024.

Proceeds of the 2009C bonds are being issued as part of the Housing Finance Agency Initiative New Issue Bond Program established by the Treasury. Fannie Mae and Freddie Mae acquired these Program Bonds pursuant to a Placement Agreement. These RMRB 2009 Series C bonds are "pre-conversion" bonds and are expected to be incrementally converted to tax-exempt bonds sometime in 2011.

**Name of Primary Underwriter:**

None

**Current Balances of Bonds Outstanding:**

RMRB 2009C

<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
7/1/2024	Variable	\$ 210,970,000
<b>Total 2009C Bonds</b>		<b><u>\$ 210,970,000</u></b>

**CURRENT INVESTMENT STATUS:**

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
2009C RMRB	Escrow Fund	Mutual Fund	0.01	9/1/2011	\$ 211,406,014.08
	Cost of Issuance	Repurchase Agreement	0.01	9/1/2011	\$ -
2009C RMRB Total					<u>\$ 211,406,014.08</u>

**WAREHOUSE AGREEMENT:**

The Department and First Southwest and PlainsCapital Bank (Warehouse Providers) have entered into a Warehouse Agreement to warehouse MBS certificates until a portion of the bonds are converted to tax-exempt status, and then used to buy the MBS certificates in the warehouse. As of August 31, 2011, there were no pools maintained in the warehouse since they were all transferred to the Trustee.

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**Loan Administrator:**

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TDHCA  
P.O. Box 13941  
Austin, Texas 78711-3941  
(512) 475-3957

**Texas Department of Housing & Community Affairs  
Residential Mortgage Revenue Bond Indenture Profile**

**2009 Series C-1 and 2011A RMRB (Program #77)**

**As of August 31, 2011**

**BONDS:**

**Description:**

<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2009C-1	\$ 89,030,000	100.00%	Non-AMT	2009C Converted Bonds
2011A	\$ 60,000,000	Various	Non-AMT	New Money
<b>Total</b>	<b>\$ 149,030,000</b>			

The RMRB 2009C-1 Series were issued on March 10, 2011 for \$89,030,000 as conversion bonds (converting the interest rate and tax status) on a portion of the 2009C Bond Series. These bonds were reissued for delivery to Fannie Mae and Freddie Mac only. These bonds were issued as Term Bonds due July 1, 2041.

The RMRB 2011A Series were also issued on March 10, 2011 for \$60,000,000 as new money bonds.

Series 2011A is comprised of \$30,115,000 in Serial Bonds all priced at 100%, \$14,885,000 in Term Bonds due July 1, 2026 (priced at 100%), and \$15,000,000 in Premium PAC Term Bonds due July 1, 2029 (priced at 106.427%).

**Name of Primary Underwriter:**

Morgan Keegan

**Current Balances of Bonds Outstanding:**

RMRB 2009C-1

<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
7/1/2041	3.57%	\$ 89,030,000

**Total 2009C-1 Bonds** **\$ 89,030,000**

RMRB 2011A

<u>Serial:</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
	1/1/2012	0.700%	1,115,000
	7/1/2012	0.900%	1,130,000
	1/1/2013	1.250%	1,140,000
	7/1/2013	1.400%	1,155,000
	1/1/2014	1.800%	1,170,000
	7/1/2014	1.900%	1,190,000
	1/1/2015	2.350%	1,210,000
	7/1/2015	2.450%	1,230,000
	1/1/2016	2.800%	1,255,000
	7/1/2016	2.900%	1,280,000
	1/1/2017	3.100%	1,310,000
	7/1/2017	3.200%	1,340,000
	1/1/2018	3.500%	1,370,000
	7/1/2018	3.600%	1,405,000
	1/1/2019	3.875%	1,440,000
	7/1/2019	3.950%	1,480,000
	1/1/2020	4.125%	1,520,000
	7/1/2020	4.125%	1,560,000
	1/1/2021	4.375%	1,605,000
	7/1/2021	4.375%	1,650,000
	1/1/2022	4.550%	1,700,000
	7/1/2022	4.550%	1,750,000
<b>Total Serial</b>			<b>\$ 30,005,000</b>
<b>Term:</b>	7/1/2026	5.050	\$ 14,825,000
<b>Premium PAC:</b>	7/1/2029	5.000	\$ 14,880,000

**Total 2011A Bonds** **\$ 59,710,000**

**CURRENT INVESTMENT STATUS:**

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
2009C-1/2011A	Revenue Fund	Repurchase Agreement	0.01	9/1/2011	\$ 1,718,105.69	
	Interest Fund	Repurchase Agreement	0.01	9/1/2011	\$ 298,843.73	
	Mortgage Loan Fund	FNMA				\$ 196,681.78
		GNMA				\$ 148,484,790.41
		Repurchase Agreement	0.01	9/1/2011	\$ -	
	Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 74,541.44	
	Cost of Issuance	Repurchase Agreement	0.01	9/1/2011	\$ -	
	1998/99A Spec ML Fund	GNMA			\$ -	
2009C-1/2011A Total					\$ 150,772,963.05	

**MORTGAGES (Certificated):**

<b>Ginnie Mae Pool Numbers</b>					
742189	757147	759366	762801	763220	
742210	757148	759367	762802	763221	
748810	757149	759424	762803	763222	
748815	757150	759425	762944	763223	
748824	757151	759426	762945	763224	
752512	757152	759427	762948	763225	
752514	757154	759428	762958	763226	
752611	757199	759457	763009	763227	
752612	759276	759458	763010	763468	
752617	759277	759459	763011	763469	
752618	759278	759460	763014	763470	
752619	759279	759461	763091	763471	
752717	759307	759462	763092	763472	
752718	759308	759463	763108	763473	
752719	759309	759464	763109	770678	
752720	759310	762667	763110	770711	
757095	759311	762722	763111	770712	
757145	759312	762723	763150		
757146	759363	762724	763219		
<b>Fannie Mae Pool Numbers</b>					
AH2946	AI3586				

**CONTACTS:****Disclosure Manager:**

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**Trustee:**

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Bank of New York - Mellon  
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(713) 483-7017

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