

**BOND DISCLOSURE As of August 31, 2011**

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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Bond Disclosure Manager  
Texas Department of Housing and Community Affairs  
(512) 475-3329

**Texas Department of Housing & Community Affairs  
Collateralized Home Mortgage Revenue Bonds Indenture Profile**

**1992 Series A-C CHMRB (Program #45)**

**As of August 31, 2011**

**BONDS:**

**Description:**

The 1992 Series A-C CHMRB Bonds were issued on June 29, 1992 in the total amount of \$132,200,000. The Department issued \$66,100,000 in SAVRS (Select Auction Variable Rate Securities in the following three series: \$14,750,000 in Series 1992A-1, \$15,000,000 in Series 1992B-1, and \$36,350,000 in Series 1992C-1 (all sold in denominations of \$50,000, priced at 100%). The Department also issued \$66,100,000 in RIBS (Residual Interest Bond Series) in the following three series: \$14,750,000 in Series 1992A-2, \$15,000,000 in Series 1992B-2 and \$36,350,000 in Series 1992C-2 (all sold in denominations of \$50,000, priced at 105.60%). The interest payment period on all of the bonds above is every 35 days (which is every fifth Thursday). The RIBS and SAVRS refunded the outstanding balances of the 1991 Series B and C CHMRB Bonds totaling \$55,000,000.

**Name of Primary Underwriter:**

Lehman Brothers

**Current Balances of Bonds Outstanding:**

	MATURITY DATE	INTEREST RATE	PRINCIPAL DUE
<b>SAVRS</b>			
1992 A-1	07/01/23	3.48%	0.00
1992 B-1	07/01/23	3.48%	0.00
1992 C-1	07/01/24	3.48%	\$ 3,300,000
			<u>\$ 3,300,000</u>
<b>RIBS</b>			
1992 A-2	07/01/23	10.13%	0.00
1992 B-2	07/01/23	10.13%	0.00
1992 C-2	07/01/24	10.13%	\$ 3,300,000
			<u>\$ 3,300,000</u>
<b>TOTAL 1992 Series A-C</b>			<u><u>\$ 6,600,000</u></u>

**MORTGAGES (Certificated):**

**New Money Subaccount (Ginnie Maes)**

Ginnie Mae Pool Numbers	
334411	362202
334414	362221
351058	395764
362091	395789
362110	395842
362134	

**New Money Subaccount (Fannie Maes)**

Fannie Mae Pool Numbers	
213298	308756
234185	311477
245299	316178
306413	
307958	

**Refunding Subaccount (Ginnie Maes)**

Ginnie Mae Pool Numbers	
351014	395728
395712	395754

**Refunding Subaccount (Fannie Maes)**

Fannie Mae Pool Numbers	
270212	

**CURRENT INVESTMENT STATUS:**

	Fund	Investment Type	Interest Rate	Maturity Date	Amount (Face Value)
1992 A-C CHMRB	Revenue Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ 66,105.45
		Repurchase Agreement	0.01	9/1/2011	\$ 125,949.51
	Subaccount	FNMA			\$ 2,187,565.85
		GNMA			\$ 1,632,834.23
	Redemption Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ 100,000.00
		Repurchase Agreement	0.01	9/1/2011	\$ -
	Residual Fund	Guarantd Inv Certificates	6.09	7/2/2024	\$ 70,583.96
		Repurchase Agreement	0.01	9/1/2011	\$ -
	Refunding Sub Account	FNMA			\$ 85,447.86
		GNMA			\$ 3,450,741.61
	Expense Fund	Repurchase Agreement	0.01	9/1/2011	\$ 13,072.52
	1992 A-C CHMRB Total				

**FEES:**

1992A-C			
Fee	\$ or %	Based On	Paid
DTC	717.00	N/A	Quarterly
TDHCA Admin	0.350%	AllLoanUPB	Semiannual
Auction Agent & Broker/Dealer Fees	0.028%	Bond Redemption	Monthly
Servicing Fee	0.500%	Loan UPB	Monthly

Note:

- (1) Trustee fee is paid monthly and is based on actual expenses incurred by the Trustee. This amount is to be paid out of the Department's fee.

**CONTACTS:****Disclosure Manager:**

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**Trustee:**

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Bank of New York - Mellon  
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(713) 483-7017

**Loan Administrator:**

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