

BOND DISCLOSURE As of August 31, 2022

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Individuals with disabilities are welcome to call the Bond Disclosure Manager with any questions:

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Texas Department of Housing & Community Affairs
Single Family Indenture Profile

Surplus Revenue - Single Family Master Indenture

As of August 31, 2022

BONDS:

Description:

The 1980 Single Family Master Indenture created the Surplus Revenue Fund under Section 505 of the Indenture dated October 1, 1980. It states that any money remaining in the Revenue Fund after an interest payment date (September 1 & March 1) on the Bonds shall be deemed to be Surplus Revenues.

MORTGAGES (Whole Loans):

There are no whole loans outstanding.

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate (%)</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
SF Surplus Rev		Guarantd Inv Certificates	6.08	9/30/2029	\$ 32,075,440.85
		Repurchase Agreement	2.21	9/1/2022	\$ 14,674,685.97
		Cash			\$ 180,821.54
		FNMA			\$ 622,979.92
		GNMA			\$ 4,867,056.23
TOTAL					\$ 52,420,984.51

NOTES:

Section 505 of the 1980 Master Single Family Indenture states that any moneys remaining in the Revenue Fund after an interest payment date (March & September) on the Bonds shall be deemed to be Surplus Revenues.

If the Agency is not meeting the Asset Test of 102%, the Agency shall only direct the Trustee (1) to transfer Surplus Revenues to the Mortgage Loan Fund or the Redemption Account; (2) to invest the Surplus Revenues in Investment Securities; (3) or to pay principal, interest and redemption price on Jr. Lien Bonds or establish and maintain reserves or other funds and accounts as provided in the indenture if the Asset Test is at least equal to 100%.

If the Agency is meeting the Asset Test of 102%, the Agency may apply any Surplus Revenues (1) as stated in the above paragraph; (2) to redeem Bonds, to pay Agency expenses, to the establishment of reserves therefore free and clear of the pledge and lien of the indenture, to purchase bonds; (3) or for any other purpose or payment now or hereafter authorized or required by the Act free and clear of the pledge and lien of the indenture.

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2005 Series A (Program #62A)

As of August 31, 2022

BONDS:

Description:

The 2005 Series A Single Family Bonds were issued on April 20, 2005 as a new issue (public-offering) in the amount of \$100,00,000. The 2005A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2036.

In connection with the issuance of the Series A Bonds, the Department entered into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments began accruing August 1, 2005 and payments were made semiannually beginning on September 1, 2005.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2005A	Variable Rate	\$ 100,000,000	100.00%	AMT	CP Rfdg/2004F Rfdg
Total		<u>\$ 100,000,000</u>			

Name of Primary Underwriter: Bear Stearns & Co Inc

Bond Insurance: None

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2005A	9/1/2036	Variable	\$ 9,515,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2005A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 100,000,000
Current Notional Amount	\$ 9,515,000
Effective Date	8/1/2005
Termination Date	9/1/2036 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0100%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Current Swap Counterparty*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market**:</u>	8/31/2022 \$ (422,247)
**Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

Ginnie Mae Pool Numbers						
682873	650620	654166	652627	655835	654276	
685572	649555	649725	656090	655876	654298	
647149	649581	652245	656116	663636	659602	
647243	649616	652259	659309	663688	661350	
650411	649644	652303	659342	655910	663898	
650808	650764	652368	652648	655958		
650824	652662	652405	654329	669355		
650867	654081	652424	655743	674536		
650526	654123	652456	655770	674577		
650588	654146	652613	655781	656003		

Fannie Mae Pool Numbers					
843944	868386	948070	902717	915009	869069
849153	917843	886351	905662	961024	
865644	918606	886710	909717	948172	
865888	938263	893652	914408	868709	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
2005 A	Revenue Fund	Guarantd Inv Certificates	3.37	9/1/2036	\$ 1,025,883.60
		Repurchase Agreement	4.22	1/3/2023	\$ 406,895.06
					\$ -
	Mortgage Loan Fund	FNMA			\$ 1,495,044.79
GNMA				\$ 8,309,106.01	
2005 A Single Family Total					\$ 11,236,929.46

In order to achieve more marketable mortgage rates for Program 62A, the Department decided to use \$2,195,913 of 0% loan proceeds from 2004 Series CDEF to blend with the proceeds of 2005 Series A.

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Trustee	0.0175%	BondBalance	Semiannual	Advance	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	@15%for189days VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2007 Series A (Program #69)

As of August 31, 2022

BONDS:

Description:

The 2007 Series A Single Family Bonds were issued on June 5, 2007 as a new issue (public-offering) in the amount of \$143,005,000. The 2007A Bonds are comprised of Variable Interest Rate Bonds due 9/1/2038.

In connection with the issuance of the Series A Bonds, the Department will enter into an interest rate swap agreement with Bear Stearns Financial Products, Inc. Pursuant to the Swap Agreement payments will begin accruing June 5, 2007 and payments will be made semiannually beginning on September 1, 2007.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2007A	Variable Rate	\$ 143,005,000	100.00%	AMT	New money and 1997A and 1997D Rfdg

Name of Primary Underwriter: Bear Stearns & Co Inc

Current Balances of Bonds Outstanding:

<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2007A	9/1/2038	Variable	\$ 8,335,000

SWAP INFORMATION

Bond Series	SFVRMRRB 2007A
Original Underwriter	Bear Stearns (BSFP)
Original Notional Amount	\$ 143,005,000
Current Notional Amount	\$ 8,335,000
Effective Date	6/5/2007
Termination Date	9/1/2038 ^(a)
<u>Fixed Amounts:</u>	
Fixed Rate Payer	TDHCA
Fixed Rate	4.0130%
Fixed Rate Day Count Fraction	30/360
Fixed Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Floating Amounts:</u>	
Floating Rate Payer*	JPMCB
*Effective March 24, 2009, JPMorgan Chase Bank (JPMCB) replaced BSFP as floating rate counter party	
Floating Rate Option	Lesser of (the greater of 65% of LIBOR and 56% of LIBOR + .45%) and LIBOR
Reset Dates	First calendar day of each month
Floating Rate Day Count Fraction	Actual/Actual
Floating Rate Payer Payment Dates	01 March and 01 Sept of each year
<u>Mark-to-Market*:</u>	8/31/2022 \$ (347,617)
*Mark-to-Market calculated by the Counterparty (includes Accrued Interest)	

(a) The swap agreement is not subject to optional early termination. The Swap Agreement notional amount is reduced, at par value, from prepayments at any time with a 30 day notice.

MORTGAGES (Certificated):

1997 ABC Ginnie Mae Pool Numbers				
431782	484620	508158	526601	532446
455485	493176	513171	526735	540694
461090	493181	513252	526841	
466264	493182	518833	526985	
466286	497783	522299	532201	
474117	501692	522375	532371	
1997 ABC Fannie Mae Pool Numbers				
409513	449740	513521	530931	
409518	487378	521325	543890	
421003	494992	521845		
1997 DEF Ginnie Mae Pool Numbers				
461098	508130	522376	466260	645191
466291	508244	526602	543567	645234
484619	513172	526736	545619	645255
493175	513253	526842	643157	645093
497784	518834	532202	645147	647119
501693	522300	532447	645168	
1997 DEF Fannie Mae Pool Numbers				
421004	529786	554390		
449739	538545	826508		
494853	543888			
2007 A Ginnie Mae Pool Numbers				
522375	674805	682761	690732	461090
526601	674806	682874	688365	466264
526735	674807	682709	688376	466286
526841	674713	684355	690698	474117
526985	677762	684029	690729	493181
532201	677763	684396	696692	484620
532446	677874	684439	696693	493176
540694	677875	684486	696694	493182
532371	677694	684076	696831	497783
674587	677695	684487	698867	508158
674650	680917	684547	700462	513171
674586	680919	685581	700693	513252
674649	680920	685597	700557	518833
674537	680754	686564	706254	522299
674538	682793	688300	706413	
674545	681049	688287	431782	
677480	682881	688348	455485	
2007 A Fannie Mae Pool Numbers				
521325	947153	947973	953970	960972
521845	947720	947393	948175	954621
513521	947155	947396	954148	960983
449740	947721	948176	954545	960995
409518	947722	953919	954398	961057
421003				
2007 A Freddie Mac Pool Numbers				
U31926	U31985	U32041	U32108	U32152

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
1997 D-F Single Family	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 57,233.27
	Mortgage Loan Fund	FNMA			\$ 94,970.42
		GNMA			\$ 1,043,311.90
	57A Sub Account	FNMA			\$ 2,665.93
		GNMA			\$ 31,061.23
1997 D-F Single Family Total					\$ 1,229,242.75
2007A Single Family	Revenue Fund	Investment Agreement	4.32	9/1/2038	\$ 1,599,172.80
		Repurchase Agreement	2.21	9/1/2022	\$ 737,343.14
	Mortgage Loan Fund	FNMA			\$ 1,661,522.79
		Freddie Mac			\$ 327,649.91
		GNMA			\$ 8,933,305.87
	2007A MLA SPEC ML S.A.	FNMA			\$ 31,746.29
		GNMA			\$ 542,429.40
2007A Single Family Total					\$ 13,833,170.20
Total					\$ 15,062,412.95

FEES:

Fees	%	CalcMethod	Frequency	CalcBasis	DayBasis
Whole Loan Servicing	0.375%	WholeLoanUPB	Monthly	Arrears	30/360
GNMA/FNMA/Freddie	0.500%	MBSUPB	Monthly	Arrears	30/360
Liquidity - Comptroller	0.12%	VRDN+maxint @15%for189days	Quarterly	Arrears	Act/Act
Remarketing -JPM	0.075%	VRDNBalance	Quarterly	Arrears	Act/360

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2015 Series AB (Program # 84)

As of August 31, 2022

BONDS:

Description:

The 2015 Series A/B Single Family Bonds were issued on October 29, 2015 in the aggregate amount of \$53,695,000. The 2015A Bonds are comprised of \$33,825,000 in Taxable Bonds were priced at 100% due 9/1/2039. The 2015B Bonds are comprised of \$19,870,000 in Non-AMT Bonds due 3/1/2046.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2015A	Fixed Rate	\$ 33,825,000	100.00%	Taxable	SF 2006 H Rfdg
2015B	Fixed Rate	\$ 19,870,000	100.00%	Non-AMT	New Money
Total		<u>\$ 53,695,000</u>			

Name of Primary Underwriter: Morgan Stanley

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2015A	Term	9/1/2039	3.20%	\$ 10,410,000
2015B	Term	3/1/2046	3.125%	\$ 6,060,000
TOTAL 2015AB Outstanding Bond Balance				<u>\$ 16,470,000</u>

MORTGAGES (Certificated):

MBS Pools Transferred from 2006 H and Purchased with 2015 A Bond Proceeds					
666721	666692	680737	690762	909715	954032
668439	671800	671661	690779	910046	954150
668519	674539	669350	693370	914419	954516
668520	674581	669354	693957	915007	954022
668563	674582	669461	694007	915008	947151
668564	671597	671595	696690	917842	947716
669213	671660	674645	698865	918603	947718
669214	674709	684072	699016	918605	948073
669215	674802	684489	680926	937601	948074
7203910	674804	684581	681050	937991	948170
699302	677649	685514	682727	938261	961059
706129	677692	685515	682880	942578	961128
706193	677693	685580	688293	942580	AC1654
706194	677758	686591	688364	946297	U31928
716907	677872	684078	909500	946298	U31987
720362	677911	680921	663641	946698	U32450
663692	677913	690697	663690	910260	U32497
663765	677914	690708	909714	953969	

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MBS Pools Purchased with 2015 B Bond Proceeds

AO8792	AO8794	AO8796	AO8832
AO8793	AO8795	AO8797	

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate (%)</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>
SF 2015AB	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 444,887.37
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 323,222.97
	Mortgage Loan Fund	GNMA			\$ 6,032,228.46
	Refunding Sub Account	FNMA			\$ 2,919,799.71
		Freddie Mac			\$ 320,316.60
	GNMA			\$ 6,878,611.83	
SF 2015AB Total					\$ 16,919,066.94

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2016 Series AB (Program # 85)

As of August 31, 2022

BONDS:

Description:

The 2016 Series A/B Single Family Bonds were issued on February 24, 2016 in the aggregate amount of \$91,245,000. The 2016A Bonds are comprised of \$31,510,000 in Non-AMT Bonds and were priced at 100% due 3/1/2046. The 2016B Bonds are comprised of \$59,735,000 in Taxable Bonds due 3/1/2039.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2016A	Fixed Rate	\$ 31,510,000	100.00%	Non-AMT	New Money
2016B	Fixed Rate	\$ 59,735,000	100.00%	Taxable	SF 2006 A-E Rfdg
Total		<u>\$ 91,245,000</u>			

Name of Primary Underwriter: JP Morgan

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2016A	Term	3/1/2046	3.00%	\$ 8,975,000
2016B	Term	3/1/2039	3.18%	\$ 16,030,000
TOTAL 2016AB Outstanding Bond Balance				<u>\$ 25,005,000</u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2016A Bond Proceeds				
AO9308	AO9312	AO9422	AO9458	AO9420
AO9309	AO9356	AO9423	AO9459	
AO9310	AO9357	AO9424	AO9461	
AO9311	AO9419	AO9425	AO9462	

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MBS Pools Transferred from 2006 ABCDE and Purchased with 2016 B Bond Proceeds

659546	443960	663557	674542	894150	946296
659548	443962	663558	674579	894151	946695
659581	443977	661281	674580	894152	947149
659582	443987	661282	674644	902103	947150
659598	443988	661347	674707	902341	947717
659599	446800	661352	663635	902491	948032
659600	448812	661353	663693	893527	948071
661205	448818	661397	663695	893650	953967
661249	448827	661398	663895	902892	953968
661250	448834	661399	663897	902943	915003
661251	448852	661423	663633	905659	909449
437143	448854	661486	669212	906046	909450
441125	454064	666693	669275	906283	910258
441138	454079	666694	674708	906284	942575
441152	703966	668440	684485	909448	961081
441166	703978	668441	685527	893653	526890
441168	704108	668443	677761	886711	AO9355
454525	659339	668522	690702	902492	961082
454548	659402	668560	690731	902719	954121
454553	659434	668565	699068	910259	954251
466381	659435	661487	677910	917837	954400
466483	659443	663634	677912	917838	954503
466590	659464	669276	681052	937598	960832
491446	659466	669351	680758	937599	960900
491687	659545	669352	688292	937600	528259
491702	454406	669463	688296	937990	U31990
500309	454420	669464	688329	914736	U32106
500415	661698	671347	393147	915002	U32421
500442	661699	671348	893896	942577	
443957	661700	671662	893897	946295	

CURRENT INVESTMENT STATUS:

<i>Issue</i>	<i>Fund</i>	<i>Investment Type</i>	<i>Interest Rate (%)</i>	<i>Maturity Date</i>	<i>Amount (Face Value)</i>	
SF 2016AB	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 687,788.14	
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 722,909.94	
	Mortgage Loan Fund	FNMA				\$ 6,427,841.31
		Freddie Mac				\$ 205,149.78
		GNMA				\$ 17,653,020.59
SF 2016AB Total					\$ 25,696,709.76	

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2017 Series ABC (Program # 87)

As of August 31, 2022

BONDS:

Description:

The 2017 Series A/B/C Single Family Bonds were issued on June 22, 2017 in the aggregate amount of \$133,750,398. The 2017A Bonds are comprised of \$61,353,313 in Non-AMT Bonds and were priced at 101% due 9/1/2047. The 2017B Bonds are comprised of \$29,610,000 in Taxable Bonds and were priced at 100% due 9/1/2038. The 2017C Bonds are comprised of \$42,787,085 in Taxable Bonds and were priced at 100% due 9/1/2047.

<u>Series</u>	<u>Series</u>	<u>Original Amount</u>	<u>Priced at</u>	<u>Taxable Basis</u>	<u>Purpose</u>
2017A	Fixed Rate	\$ 61,303,867	101.00%	Non-AMT	New Money
2017B	Fixed Rate	\$ 29,610,000	100.00%	Taxable	SF 2007B Rfdg
2017C	Fixed Rate	\$ 42,787,085	100.00%	Taxable	New Money
Total		<u>\$ 133,700,952</u>			

Name of Primary Underwriter: Ramirez & Co Inc

Current Balances of Bonds Outstanding:

	<u>SERIES</u>	<u>MATURITY DATE</u>	<u>INTEREST RATE (%)</u>	<u>OUTSTANDING BALANCE</u>
2017A	Term	9/1/2047	2.835%	\$ 36,822,307
2017B	Term	9/1/2038	2.750%	\$ 11,687,119
2017C	Term	9/1/2047	3.100%	\$ 24,617,845
TOTAL 2017ABC Outstanding Bond Balance				<u><u>\$ 73,127,271</u></u>

MORTGAGES (Certificated):

New MBS Pools Purchased with 2017A Bond Proceeds				
BA6679	BA6676	BA6674	BA6740	BA6733
BA6670	BA6677	BA6675	BA6741	BA6734
BA6671	BA6678	BA6709	BA6742	BA6735
BA6672	BA6673	BA6710	BA6743	

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MBS Pools Transferred from 2007B Purchased with 2017B Bond Proceeds					
Freddie Mac MBSs					
U30631	U31014	U31992	U32452		
U31805	U31913	U32326			
U30826	U31925	U32414			
U31013	U31986	U32468			
Fannie Mae MBSs					
BH3519	954173	954402	954644	954625	961030
BH3520	954198	954514	960869	960901	
954028	954397	954643	954572	960871	
Ginnie Mae MBSs					
680885	680999	680924	704083	698863	736471
BA6651	681019	698968	706061	698908	736485
742072	688289	699295	706126	698909	736486
742146	688290	700522	706128	703781	729145
742162	690695	700523	706154	703792	729199
680925	690696	700555	706173	728881	736470
684356	693950	700559	706191	7205170	736454
684397	693951	700615	706242	7205190	741931
684398	696684	700842	706256	7265550	742033
684435	696685	703717	706266	706305	742056
684440	696686	699150	696829	706306	742335
684441	696739	696808	696830	706307	748813
684458	682789	703915	696924	706445	752660
684551	682791	703917	696926	741924	757153
684557	684079	703924	698861	706450	742209
684574	680923	703977	698862	729087	752513

New MBS Pools Purchased with 2017C Bond Proceeds			
BA6736	BA6738	BA6705	BA6707
BA6737	BA6739	BA6706	BA6708

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)	
SF 2017ABC	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,978,862.55	
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,152,351.35	
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 511,580.53	
	Mortgage Loan Fund	FNMA				\$ 1,838,510.62
		Freddie Mac				\$ 792,143.27
		GNMA				\$ 30,744,921.23
SF 2017ABC Total					\$ 76,714,133.06	

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2018 Series A (Program # 89) Non-AMT

As of August 31, 2022

BONDS:

Description:

Single Family 2018A Bonds were issued on September 12, 2018, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2019	900,000	-	1.65%	100.00%
Serial	3/1/2020	905,000	-	1.80%	100.00%
Serial	9/1/2020	920,000	-	1.90%	100.00%
Serial	3/1/2021	930,000	-	1.95%	100.00%
Serial	9/1/2021	940,000	-	2.00%	100.00%
Serial	3/1/2022	955,000	-	2.10%	100.00%
Serial	9/1/2022	965,000	680,000	2.20%	100.00%
Serial	3/1/2023	985,000	700,000	2.25%	100.00%
Serial	9/1/2023	1,005,000	710,000	2.30%	100.00%
Serial	3/1/2024	1,015,000	720,000	2.45%	100.00%
Serial	9/1/2024	1,030,000	725,000	2.50%	100.00%
Serial	3/1/2025	1,035,000	725,000	2.60%	100.00%
Serial	9/1/2025	1,055,000	740,000	2.65%	100.00%
Serial	3/1/2026	1,070,000	755,000	2.80%	100.00%
Serial	9/1/2026	1,095,000	775,000	2.85%	100.00%
Serial	3/1/2027	1,115,000	780,000	2.95%	100.00%
Serial	9/1/2027	1,130,000	795,000	3.00%	100.00%
Serial	3/1/2028	1,150,000	815,000	3.05%	100.00%
Serial	9/1/2028	1,175,000	825,000	3.10%	100.00%
Serial	3/1/2029	1,190,000	835,000	3.15%	100.00%
Serial	9/1/2029	1,210,000	845,000	3.20%	100.00%
Term	9/1/2033	10,610,000	-	3.35%	100.00%
Term	9/1/2038	16,090,000	11,310,000	4.125%	102.296%
Term	9/1/2043	20,110,000	14,135,000	4.25%	102.474%
Term	9/1/2048	25,345,000	17,820,000	4.25%	102.094%
Premium PAC Term	3/1/2049	50,065,000	33,340,000	4.75%	109.196%
Total		\$ 143,995,000	\$ 88,030,000		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2018A Bond Proceeds				
BL0396	BM4170	BM4168	BL0395	BM4182
BM4169	BM4181	BK0694	BK0695	
BL5964	BL5965	BK5446	BK5445	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2018A	Mortgage Loan Fund	GNMA			\$ 82,007,236.27
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 5,342,665.38
	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 4,311,057.59
SF 2018A Total					\$ 91,660,959.24

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Texas Department of Housing & Community Affairs
Single Family Mortgage Revenue Bond Indenture

2019 Series A (Program # 93) Non-AMT

As of August 31, 2022

BONDS:

Description:

Single Family 2019A Bonds were issued on August 27, 2019, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2020	1,000,000	-	1.250%	100%
Serial	3/1/2022	975,000	-	1.450%	100%
Serial	9/1/2022	985,000	-	1.500%	100%
Serial	3/1/2023	995,000	895,000	1.550%	100%
Serial	9/1/2023	1,005,000	905,000	1.600%	100%
Serial	3/1/2024	1,015,000	915,000	1.600%	100%
Serial	9/1/2024	1,025,000	925,000	1.650%	100%
Serial	3/1/2025	1,040,000	930,000	1.700%	100%
Serial	9/1/2025	1,055,000	945,000	1.750%	100%
Serial	3/1/2026	1,065,000	960,000	1.850%	100%
Serial	9/1/2026	1,070,000	970,000	1.950%	100%
Serial	3/1/2027	1,080,000	975,000	2.000%	100%
Serial	9/1/2027	1,085,000	985,000	2.050%	100%
Serial	3/1/2028	1,095,000	990,000	2.150%	100%
Serial	9/1/2028	1,115,000	990,000	2.200%	100%
Serial	3/1/2029	1,135,000	1,010,000	2.250%	100%
Serial	9/1/2029	1,150,000	1,030,000	2.300%	100%
Serial	3/1/2030	1,170,000	1,045,000	2.350%	100%
Serial	9/1/2030	1,185,000	1,060,000	2.400%	100%
Term	9/1/2021	1,795,000	1,070,000	1.400%	100%
Term	9/1/2034	10,285,000	-	2.700%	100%
Term	9/1/2039	15,165,000	13,750,000	3.375%	102.464%
Term	9/1/2044	18,570,000	16,840,000	3.625%	102.436%
Term	9/1/2049	26,530,000	24,065,000	3.750%	102.696%
Premium PAC Term	3/1/2050	72,735,000	59,015,000	4.000%	111.177%
Total		\$ 165,325,000	\$ 130,270,000		

Name of Primary Underwriter: JP Morgan

MORTGAGES (Certificated):

New MBS Pools Purchased with 2019A Bond Proceeds

BQ3166	BQ3237	BR2699	BS1011	BT0384	BQ9470
BQ3165	BQ3238	BR2772	BS1012	BQ3235	BY2164
BQ3168	BQ3234	BR2773	BS1013	BQ9471	BY2165
BQ3167	BQ9507	BR2774	BT0294	BQ9472	BY2173
BQ3178	BR2692	BR2775	BT0295	BQ9502	BY4968
BQ3179	BR2694	BR2776	BT0296	BQ9503	BY4969
BQ3181	BR2695	BR2777	BT0297	BQ9504	
BQ3182	BR2696	BR2778	BT0298	BQ9505	
BQ3183	BR2697	BS1009	BT0382	BQ9506	
BQ3236	BR2698	BS1010	BT0383	BQ3239	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>
SF 2019A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 4,919,601.60
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 2,946,556.18
	Principal Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,440,000.00
	Mortgage Loan Fund	GNMA II			\$ 125,147,964.24
SF 2019A Total					\$ 134,454,122.02

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2020 Series AB (Program # 95)

As of August 31, 2022

BONDS:

Description:

Single Family 2020A Bonds (Tax-Exempt) were issued on July 8, 2020, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through originated under the program. Single Family 2020B Bonds (Taxable) were issued on July 8, 2020 to refund Single Family 2013A Bonds.

<u>2020A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2021	230,000	-	0.350%	100%
Serial	9/1/2021	1,210,000	-	0.400%	100%
Serial	3/1/2022	1,225,000	-	0.550%	100%
Serial	9/1/2022	1,235,000	1,235,000	0.600%	100%
Serial	3/1/2023	1,240,000	1,240,000	0.750%	100%
Serial	9/1/2023	1,250,000	1,250,000	0.800%	100%
Serial	3/1/2024	1,260,000	1,260,000	0.900%	100%
Serial	9/1/2024	1,270,000	1,270,000	0.950%	100%
Serial	3/1/2025	1,280,000	1,280,000	1.250%	100%
Serial	9/1/2025	1,290,000	1,290,000	1.250%	100%
Serial	3/1/2026	1,290,000	1,290,000	4.000%	114.830%
Serial	9/1/2026	1,300,000	1,300,000	4.000%	115.644%
Serial	3/1/2027	1,315,000	1,315,000	5.000%	122.133%
Serial	9/1/2027	1,325,000	1,325,000	5.000%	123.330%
Serial	3/1/2028	1,335,000	1,335,000	5.000%	124.216%
Serial	9/1/2028	1,340,000	1,340,000	5.000%	125.178%
Serial	3/1/2029	1,365,000	1,365,000	1.900%	100%
Serial	9/1/2029	1,370,000	1,370,000	1.950%	100%
Serial	3/1/2030	1,380,000	1,380,000	2.000%	100%
Serial	9/1/2030	1,395,000	1,395,000	2.050%	100%
Serial	3/1/2031	1,410,000	1,410,000	2.100%	100%
Serial	9/1/2031	1,425,000	1,425,000	2.150%	100%
Term	9/1/2035	12,075,000	8,285,000	2.150%	100%
Term	9/1/2040	17,120,000	17,120,000	2.500%	100%
Term	9/1/2045	20,005,000	20,005,000	3.000%	102.142%
Term	3/1/2050	21,035,000	21,035,000	3.000%	101.678%
Premium PAC Term	3/1/2051	76,275,000	69,925,000	3.500%	110.895%
Total		\$ 174,250,000	\$ 161,445,000		
2020B Series	Maturity	Bonds Issued	Bonds Outstanding	Rate	Price
Taxable	3/1/2036	12,395,143	8,255,380	2.000%	100%
Total		\$ 12,395,143	\$ 8,255,380		

Name of Primary Underwriter: RBC Capital Markets

MORTGAGES (Certificated):

New MBS Pools Purchased with 2020A Bond Proceeds						
BQ3176	BW9082	BY4973	BZ3154	CA5086	CA2795	
BQ3177	BW9127	BY4974	BZ3155	CB8493	CA2796	
BQ3228	BW9128	BY4975	BZ3156	CB8494	CA2841	
BQ3230	BW9129	BY4976	BZ3221	CB8495	CA2842	
BQ3232	BY2163	BY4979	BZ3222	CB8496	CA2843	
BQ3233	BY2167	BY5045	CA2793	CB8497	CA2938	
BQ9473	BY2168	BY5046	BZ3224	CB8510	CA2939	
BQ9474	BY2169	BY5047	BZ3225	CB8511	CA2940	
BR2779	BY2170	BY5048	BZ3226	CB8512	CA4962	
BQ3229	BY2171	BY5051	CA2790	CB8547	CA5004	
BR2780	BY2166	BZ3149	CA2791	CB8548	CA4963	
BT0299	BY4971	BZ3150	CA2792	CB8573	BQ3172	
BQ3231	BY4972	BZ3151	CA2844	CB8617	BQ3173	
BW9083	BY2174	BY5049	CA5005	CD2962	BQ3174	
BW9084	BY2175	BY5050	CA5006	CD2963	BQ3175	
BT0385	BY4970	BZ3152	CA5007	CD2964		
BW6003	BY2172	BZ3223	CA5084	CD2965		
BW9081	BY4977	BZ3153	CA5085	CA2794		

MBS Pools Transferred from 2013A Purchased with 2020B Bond Proceeds						
518834	601049	634146	640047	640711	647150	
522300	601133	634112	640051	640848	645191	
522376	601196	634026	640724	643117	645234	
590515	601197	633856	640747	643132	649728	
596871	601250	630507	640759	643137	647193	
596932	607863	630216	640780	643157	647248	
596990	607902	637530	640071	645078		
597125	608033	637555	640079	645083		
597185	608072	637575	640675	645093		
597241	620914	637682	643113	647014		
597242	637526	639947	640846	647119		
600856	637503	639985	643010	645127		
600900	637235	637554	643044	645147		
601035	637199	639992	643098	645168		

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2020A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 6,436,930.34
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,495,086.68
	Mortgage Loan Fund	GNMA			\$ 8,106,240.85
		GNMA II			\$ 155,347,353.85
SF 2020A Total	Supplemental Acquisition Fund	Repurchase Agreement	2.21	9/1/2022	\$ 1,760,000.00
					\$ 173,145,611.72

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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2021 Series AB (Program # 98)

As of August 31, 2022

BONDS:

Description:

Single Family 2021A Bonds (Tax-Exempt) were issued on September 1, 2021 for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certifications originated under the program. Single Family 2021B Bonds (Taxable) were issued on September 1, 2021 to refund the Single Family 2004B and 2004D Bonds.

<u>2021A Series (Non-AMT)</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	9/1/2022		635,000	0.125%	100%
Serial	3/1/2023		990,000	0.150%	100%
Serial	9/1/2023		990,000	0.200%	100%
Serial	3/1/2024		1,000,000	0.300%	100%
Serial	9/1/2024		1,000,000	0.350%	100%
Serial	3/1/2025		995,000	0.500%	100%
Serial	9/1/2025		1,005,000	0.550%	100%
Serial	3/1/2026		1,010,000	0.600%	100%
Serial	9/1/2026		1,020,000	0.700%	100%
Serial	3/1/2027		1,035,000	5.000%	123%
Serial	9/1/2027		1,065,000	5.000%	124.424%
Serial	3/1/2028		1,090,000	5.000%	125.829%
Serial	9/1/2028		1,120,000	5.000%	127.209%
Serial	3/1/2029		1,155,000	5.000%	127.588%
Serial	9/1/2029		1,185,000	5.000%	128.815%
Serial	3/1/2030		1,205,000	1.550%	100.000%
Serial	9/1/2030		1,215,000	1.600%	100%
Serial	3/1/2031		1,225,000	1.650%	100%
Serial	9/1/2031		1,245,000	1.700%	100%
Serial	3/1/2032		1,250,000	1.750%	100%
Serial	9/1/2032		1,270,000	1.750%	100%
Serial	3/1/2033		1,280,000	1.800%	100%
Serial	9/1/2033		1,290,000	1.800%	100%
Term	9/1/2036		8,140,000	1.850%	100%
Term	9/1/2041		15,050,000	2.050%	100%
Term	9/1/2046		17,220,000	2.250%	100.231%
Term	9/1/2051		19,795,000	2.350%	100.230%
Premium PAC Term	3/1/2052		63,410,000	3.000%	111.478%
Total		\$ -	\$ 148,890,000		
 <u>2021B Series</u>	 <u>Maturity</u>	 <u>Bonds Issued</u>	 <u>Bonds Outstanding</u>	 <u>Rate</u>	 <u>Price</u>
Taxable	3/1/2039	24,829,558	20,168,601	1.550%	100%
Total		\$ 24,829,558	\$ 20,168,601		

Name of Primary Underwriter: Barclays

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MORTGAGES (Certificated):

New MBS Pools Purchased with 2021A Bond Proceeds					
CH1212	CH1303	CH1385	CJ3778	CJ3863	CK2656
CH1213	CH1304	CH1386	CJ3780	CJ3862	CK2657
CH1214	CH1306	CH1387	CJ3782	CJ3864	CM2195
CH1215	CH1307	CH1389	CJ3779	CJ3865	CM2196
CH1216	CH1308	CH1388	CJ3781	CK2654	CM2194
CH1211	CH1305	CH1390	CJ3861	CK2655	CM2193
CM2291					

MBS Pools Transferred from 2004A and 2004D Purchased with 2021B Bond Proceeds					
362303	639983	826121	650673	652244	656092
292304	639984	645082	650410	652243	656150
362326	640072	826559	848460	868387	659310
362325	809504	645094	650527	654122	659403
395756	640677	647054	848566	654121	659439
395754	640712	647051	650762	868519	659465
307959	640745	647074	650763	654145	893651
395842	640761	647077	650807	654165	659543
397860	640782	647129	849042	654274	659544
397861	640800	647153	650823	654275	659601
430491	814455	647159	650825	869068	661204
775073	642996	647240	650863	869070	902102
630233	814756	647241	650866	654300	661283
634025	643012	647247	650868	872271	661348
634053	643013	646952	652301	654327	661349
634091	643025	646951	865382	652612	661351
634186	814963	649617	652305	652626	902716
634198	643048	649619	652306	872510	661400
633903	643053	836763	652308	652646	661424
634189	643099	843945	652367	655740	661489
633955	643114	649726	652401	655742	661701
633992	643135	649553	652397	655769	663518
637448	643134	649554	652399	655768	909452
637509	643156	649580	652404	655782	914422
799722	643158	649552	865608	655832	918304
799724	643159	844247	652425	655875	671599
637528	643186	650558	865764	883210	946294
637529	645124	650591	652455	655907	684077
637559	645125	650618	652457	655909	954622
800039	645126	650619	652478	655908	AC7704
800365	645150	650638	865920	655956	AC7708
637661	645148	650653	652258	656002	AC7781
639950	645193	650674	652261	656017	

CURRENT INVESTMENT STATUS:

Issue	Fund	Investment Type	Interest Rate (%)	Maturity Date	Amount (Face Value)
SF 2021A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 3,173,562.14
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 110,842.51
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 226,588.78
	Principal	Repurchase Agreement	2.21	9/1/2022	\$ 965,000.00
	Mortgage Loan Fund	GNMA			\$ 9,542,252.79
			GNMA II		\$ 155,357,253.93
		FNMA			2,438,572.66
SF 2021A Total					\$ 171,814,072.81

CONTACTS:

Disclosure Manager:
Mark Fugina
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P.O. Box 13941
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(512) 475-3832

Trustee:
Mr. Seth Crone
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Texas Department of Housing & Community Affairs

Single Family Mortgage Revenue Bond Indenture

2022 Series A (Program # 100) Non-AMT

As of August 31, 2022

BONDS:

Description:

Single Family 2022A Bonds were issued on June 14, 2022, for the primary purpose of providing funds for the purchase of mortgage-backed, pass-through certificates originated under the program.

<u>Series</u>	<u>Maturity</u>	<u>Original Bonds Issued</u>	<u>August 31, 2022 Bonds Outstanding</u>	<u>Interest Rate</u>	<u>Price</u>
Serial	3/1/2023	105,000	105,000	2.050%	100.00%
Serial	9/1/2023	745,000	745,000	2.300%	100.00%
Serial	3/1/2024	760,000	760,000	2.500%	100.00%
Serial	9/1/2024	780,000	780,000	2.700%	100.00%
Serial	3/1/2025	795,000	795,000	2.850%	100.00%
Serial	9/1/2025	810,000	810,000	3.000%	100.00%
Serial	3/1/2026	825,000	825,000	3.100%	100.00%
Serial	9/1/2026	850,000	850,000	3.150%	100.00%
Serial	3/1/2027	865,000	865,000	5.500%	110.03%
Serial	9/1/2027	890,000	890,000	5.500%	110.81%
Serial	3/1/2028	915,000	915,000	5.500%	111.42%
Serial	9/1/2028	945,000	945,000	5.500%	112.08%
Serial	3/1/2029	970,000	970,000	5.500%	112.51%
Serial	9/1/2029	1,000,000	1,000,000	5.500%	113.06%
Serial	3/1/2030	1,030,000	1,030,000	5.500%	113.49%
Serial	9/1/2030	1,060,000	1,060,000	5.500%	113.94%
Serial	3/1/2031	1,095,000	1,095,000	5.500%	114.26%
Serial	9/1/2031	1,125,000	1,125,000	5.500%	114.53%
Serial	3/1/2032	1,165,000	1,165,000	3.850%	100.00%
Serial	9/1/2032	1,195,000	1,195,000	3.900%	100.00%
Serial	3/1/2033	1,225,000	1,225,000	3.950%	100.00%
Serial	9/1/2033	1,255,000	1,255,000	4.000%	100.00%
Term	9/1/2037	16,125,000	16,125,000	4.050%	100.00%
Term	9/1/2040	6,075,000	6,075,000	4.100%	100.00%
Term	9/1/2047	30,080,000	30,080,000	4.300%	100.00%
Term	3/1/2052	26,790,000	26,790,000	4.350%	100.00%
Premium PAC Term	9/1/2052	90,525,000	90,525,000	5.500%	108.17%
Total		\$ 190,000,000	\$ 190,000,000		

Name of Primary Underwriter: Jeffries

MORTGAGES (Certificated):

New MBS Pools Purchased with 2022A Bond Proceeds

CP3193	CO5330	CP0271	CP0269	CP3187	CP3190
CP3194	CP0273	CP0272	CP3192	CP3188	CP3191
CO5327	CO5325	CO5326	CP0270	CP0274	CP3185
CO5328	CO5345	CP0267	CO5331	CP3184	CP3186
CO5329	CP0266	CP0268	CO5332	CP3189	

CURRENT INVESTMENT STATUS:

<u>Issue</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Interest Rate (%)</u>	<u>Maturity Date</u>	<u>Amount (Face Value)</u>	
SF 2022A	Revenue Fund	Repurchase Agreement	2.21	9/1/2022	\$ 859,754.34	
	Redemption Fund	Repurchase Agreement	2.21	9/1/2022	\$ 26,584.95	
	Mortgage Loan Fund	GNMA II				\$ 80,828,542.51
		Repurchase Agreement				\$ 109,077,855.00
	Administration	Repurchase Agreement	2.21	9/1/2022	\$ 3,064,863.75	
	Cost Of Issuance	Repurchase Agreement	2.21	9/1/2022	\$ 264,097.86	
	Down Payment Assistance	Repurchase Agreement	2.21	9/1/2022	\$ 3,855,709.41	
SF 2022A Total					\$ 197,977,407.82	

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