

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING BALANCE SHEETS  
at October 31, 2022  
(Unaudited)

	Single Family Program Funds	Residential Mortgage Revenue Bond Funds	Taxable Mortgage Program	Multi-Family Program Funds	General Funds	Combined Totals
<b>ASSETS</b>						
<b>Current Assets</b>						
Cash and Temporary Investments						
Cash in Bank	\$	\$	\$	\$	50	\$ 50
Cash Equivalents			41,745		8,183,130	8,224,875
Restricted Assets:						
Cash in Bank	183,846		8,454,820	33,156,156		41,794,822
Cash Equivalents	92,063,613	205,598,895	2,524,220	130,389,851	757,266	431,333,845
Short-term Investments				41,944,700		41,944,700
Loans and Contracts			65,482,816			65,482,816
Interest Receivable	2,964,304	1,607,635	208	5,213,931	63	9,786,141
Receivables:						
Interest and Dividends			945,410		675	946,085
Accounts Receivables					126,045	126,045
Other Current Assets	69,234	454,478			32,385	556,097
Total Current Assets	\$ 95,280,997	\$ 207,661,008	\$ 77,449,219	\$ 210,704,638	\$ 9,099,614	\$ 600,195,476
<b>Non-Current Assets</b>						
Restricted:						
Investments	824,478,356	438,951,399	6,543,774	383,345,507		1,653,319,036
Loans and Contracts	200,255,732	120,833,630		981,972,635	700,596	1,303,762,593
Total Non-Current Assets	1,024,734,088	559,785,029	6,543,774	1,365,318,142	700,596	2,957,081,629
Total Assets	\$ 1,120,015,085	\$ 767,446,037	\$ 83,992,993	\$ 1,576,022,780	\$ 9,800,210	\$ 3,557,277,105
<b>DEFERRED OUTFLOW OF RESOURCES</b>						
Deferred Outflow of Resources	429,643					429,643
Total Deferred Outflow of Resources	\$ 429,643	\$	\$	\$	\$	\$ 429,643
<b>LIABILITIES</b>						
<b>Current Liabilities</b>						
Payables:						
Accounts Payable	\$ 475,465	\$ 45,532	\$	\$	\$ 41,677	\$ 562,674
Accrued Bond Interest Payable	4,902,972	5,307,745		5,304,377		15,515,094
Unearned Revenue					631,156	631,156
Other Current Liabilities	208,946	6,086	52,472,986		1,327,681	54,015,699
Total Current Liabilities	5,587,383	5,359,363	52,472,986	5,304,377	2,000,514	70,724,623
<b>Non-Current Liabilities</b>						
Notes Payable		10,000,000		392,653,364		402,653,364
Bonds Payable	919,146,179	626,442,769		962,571,490		2,508,160,438
Derivative Hedging Instrument	429,643					429,643
Other Non-Current Liabilities				216,040,363		216,040,363
Total Non-Current Liabilities	919,575,822	636,442,769		1,571,265,217		3,127,283,808
Total Liabilities	\$ 925,163,205	\$ 641,802,132	\$ 52,472,986	\$ 1,576,569,594	\$ 2,000,514	\$ 3,198,008,431
<b>NET POSITION</b>						
Restricted	195,281,523	125,643,905	30,532,852		1,457,925	352,916,205
Unrestricted			987,155	(546,814)	6,341,771	6,782,112
Total Net Position	\$ 195,281,523	\$ 125,643,905	\$ 31,520,007	\$ (546,814)	\$ 7,799,696	\$ 359,698,317
Total Liabilities and Net Position	\$ 1,120,444,728	\$ 767,446,037	\$ 83,992,993	\$ 1,576,022,780	\$ 9,800,210	\$ 3,557,706,748

Prepared By: Alejandra Murphy  
Approved By: Cristina Ortega

Date: 12/26/2022  
Date: 12/26/2022

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
HOUSING FINANCE DIVISION  
COMBINING STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION  
For the Second Period Ending October 31, 2022  
(Unaudited)

	Single Family Program Funds	Residential Mortgage Revenue Bond Funds	Taxable Mortgage Program	Multi-Family Program Funds	General Funds	Combined Totals
<b>OPERATING REVENUES</b>						
Interest and Investment Income	\$ 6,598,144	\$ 3,115,633	\$ 38,547	\$ 8,348,739	\$ 36,034	\$ 18,137,097
Application Fees					3,000	3,000
Other Operating Revenues	7,213,910	901,893			1,005,280	9,121,083
Total Operating Revenues	13,812,054	4,017,526	38,547	8,348,739	1,044,314	27,261,180
<b>OPERATING EXPENSES</b>						
Professional Fees and Services	55,251	63,509			21,886	140,646
Interest	5,225,007	2,395,815	5,798	8,348,739		15,975,359
Trustee Fees	20,150	12,319			337	32,806
Mortgage Loan Servicing Fees	4,781,184					4,781,184
Other Operating Expenses	879	1,559,459	1,105		22,170	1,583,613
Total Operating Expenses	10,082,471	4,031,102	6,903	8,348,739	44,393	22,513,608
Operating Income (Loss)	3,729,583	(13,576)	31,644		999,921	4,747,572
<b>OTHER REVENUES, EXPENSES, GAINS</b>						
<b>LOSSES AND TRANSFERS</b>						
Extraordinary Items	13,245	705				13,950
Transfers In (Out)	55,390	(825,000)	(55,391)		(431,476)	(1,256,477)
CHANGE IN NET POSITION	3,798,218	(837,871)	(23,747)		568,445	3,505,045
Net Position, Beginning	191,483,305	126,481,776	31,543,754	(546,814)	7,231,251	356,193,272
Restatements						
Net Position, Beginning, as Restated	191,483,305	126,481,776	31,543,754	(546,814)	7,231,251	356,193,272
NET POSITION, Ending	\$ 195,281,523	\$ 125,643,905	\$ 31,520,007	\$ (546,814)	\$ 7,799,696	\$ 359,698,317

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